

# DOMINICAN REPUBLIC



## AIR TRANSPORT STATISTICS REPORT

— 2018 —



# **Air Transport Statistics Report Dominican Republic 2018**

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## GLOSSARY OF TERMS

- **Airport:** it is a defined area of land or water that is used for the arrival, departure and movement on the surface of aircraft.
- **International Airport:** is an airport of entry or exit designated for international air services, where customs, immigration, public health, veterinary and phytosanitary regulations and similar procedures are carried out.
- **Airbus:** Airbus S.A.S .: is a division of Airbus Group S.E. who builds civil aircraft. Its headquarters are in Blagnac, a suburb of Toulouse, France. Its production and its manufactures are, above all, in France, Germany, Spain, China and the United Kingdom.
- **Central Bank of the Dominican Republic:** was created by the Monetary and Banking Law of 1947 as the Central Bank of the Dominican Republic, and is responsible for regulating the banking and monetary system of the country.
- **Boeing:** The Boeing Company is an American multinational company that designs, manufactures and sells airplanes, helicopters, missiles and satellites and provides advice and technical service.
- **Economic Authorization Certificate (CAE):** is the certificate issued by the Civil Aviation Board to verify that the interested party has economic and financial capacity to perform air transport services.
- **Embraer:** company Brasileira de Aeronáutica S.A., is a Brazilian aeronautical factory that produces commercial, military and executive aircraft.
- **Exports:** is the shipment of a product or service to a foreign country for commercial purposes.
- **Hurricane Irma:** atmospheric phenomenon that reached category 5 on the Saffir-Simpson scale.
- **Hurricane Maria:** atmospheric phenomenon that reached category 5 on the Saffir-Simpson scale.
- **Imports:** is the legitimate transport of goods and services from abroad which are acquired by a country to be distributed inside it for commercial purposes.
- **Civil Aviation Board:** the advisory body of the Executive Power in relation to the national air transport policy, as well as regulator and executor of the economic aspects of said transport.
- **Airline:** is a company that provides transport services by aircraft, made for remuneration or rent.
- **Airline on non-scheduled flights:** is one whose main activity is to perform non-scheduled operations.
- **Airline on scheduled flights:** is a company that mainly provides regular services (although it can also perform some non-scheduled flights).
- **Passenger Load Factor:** is the total number of seats occupied (passengers transported) divided by the number of seats offered.
- **Market Share:** is the market share, fraction or percentage that will be taken from the total market available or from the market segment that is being supplied by the company.
- **Major Airport:** it is a type of airport with characteristics to handle 20 to 30 million passengers.
- **Mega Airport:** it is a type of airport with characteristics to handle more than 30 million passengers.
- **Mcdonnell Douglas (MD):** was a great American construction and defense contractor of aircraft and missiles, which manufactured a large number of both civilian and military aircraft.
- **Aircraft movement:** moving an aircraft from one point to another.
- **Passenger traffic:** transfer of a passenger from one point to another.
- **OAG:** global provider of digital, timely and actionable flights, and applications for the entire tourism sector such as airlines, airports, government agencies, aircraft manufacturers, consultants and companies related to tourism around the world.
- **On Time Performance (OTP):** punctuality of outgoing / incoming flights.
- **Operating Permit (PO):** is the permit issued by the Civil Aviation Board to foreign air operators.





- Ratio: quantified relation between two magnitudes that reflects its proportion.
- Revenue Passenger Kilometer (RPK): the sum of the products obtained by multiplying the total number of passengers transported in each stage of flight by the distance of the stage (one passenger-kilometer is the same as a passenger who flew 1 kilometer) .
- Charter Flight: is a non-regular operation that is carried out with a chartered aircraft.
- Regular Flight: is one that is carried out by adjusting to a published schedule or by flights so regular or frequent as to constitute a series that can be easily recognized as systematic.

## GLOSSARY OF ACRONYMS

- AZS: International Airport Profesor Juan Bosch, located in El Catey, Samaná, D.R.
- DGA: General Directorate of Customs
- USA.: United States of America
- FOB: Free on Board
- FTK: Freight Tonne Kilometers.
- IDAC: Dominican Institute of Civil Aviation
- JAC: Civil Aviation Board
- JBQ: International Airport Dr. Joaquín Balaguer, located in El Higüero, Northern Santo Domingo, D.R.
- J.F.P.G.: Dr. José Francisco Peña Gómez.
- LCC: Low Cost Carriers
- LRM: International Airport de La Romana, R.D.
- ICAO: International Civil Aviation Organization.
- UNWTO: World Tourism Organization
- OTP: On Time Performance.
- PAX: Passengers
- POP: International Airport Gregorio Luperón, located in Puerto Plata, D.R.
- PUJ: International Airport Punta Cana, D.R.
- Dom. Rep/D.R.: Dominican Republic
- RPK: Revenue Passenger Kilometer.
- SAP: Servicios Aéreos Profesionales.
- SDQ: International Airport Las Américas, Dr. José Francisco Peña Gómez, located in Santo Domingo, D.R.
- STI: International Airport del Cibao, located in Santiago, D.R.



## WORDS FROM THE PRESIDENT

It is very satisfying to present this fifth issue of the *Air Transport Statistical Report of the Dominican Republic*, corresponding to the year 2018.

During 2018, the air transport continued to boost the world economy, with an estimated growth of 6.4% (provided by ICAO), measured in RPK terms. More than 4.3 billion passengers were transported by air, with a growth of 6.1% and more than half of the total amount of tourists worldwide, traveled by air. In addition, international trade has strengthened thanks basically to the fact that economically leverages other sectors; 35% of the goods traded internationally, measured by their FOB value, were by air and 90% of internet sales go to their destinations by this same means of transport.



In the Dominican Republic, there were 6,568,888 tourist arriving to the Dominican Republic, 381,346 more than in 2017, representing a relative growth of 6.16%; there was a total passenger traffic of 14,488,688, both on arriving and departing flights. These figures reflect a shared vision of the public and private sector, materialized by working as one unit, focused on the achievement of common goals that attribute to the growth of the nation and the well-being of each and every citizen. After two years heading the Civil Aviation Board of the Dominican Republic (JAC), we have witnessed a significant growth in the air transport sector in the Dominican Republic, due to the institutional strengthening and the increase in air connectivity, which reflected a rapid growth in the number of passengers.

In 2018 we signed 14 different kind of legal instruments with which we managed to establish or update the commercial air relations with the following States: Commonwealth of the Bahamas, Jamaica, Republic of Poland, Portuguese Republic, Republic of Rwanda, Seychelles Islands, Federal Republic of Germany, Kingdom of the Netherlands, the Republic of Kenya, the Federative Republic of Brazil, the People's Republic of China, the Plurinational State of Bolivia, the Kingdom of Morocco and the Eastern Republic of Uruguay. Nine of these instruments negotiated in the eleventh ICAO Air Services Negotiation Event (ICAN 2018) held in the month of December in the Republic of Kenya. We have consistently sought to create favorable conditions to improve air connectivity with both traditional and non-traditional destinations.

Promoting connectivity has paid off; air operations on international flights reached, in our case in 2018, 107,001 flights, which represent 4,628 more than in 2017. We hope that this trend will continue, given that we've continued the expansion and opening of new routes that will connect our airports with destinations such as Houston and St. Luis, located in the South Central and Midwest of the United States; the same is happening with provinces of Canada. The signing of the Air Service Agreement with the People's Republic of China was key. Flight that previously were unscheduled, are now being, now have a defined frequency. This is proof that the Dominican Republic is an important destination worldwide, making us one of the most demanded and best connected states of our region, which makes us Dominicans feel proud.

Finally, in this issue, we have incorporated the registration of the Serial Publications Standard International Number of (ISSN), with the purpose of inserting it to our publications, and at the same time, complying with the international standards demanded by our users and following the guidelines of a Digital Republic.

### **Mr. Luis Ernesto Camilo García**

President of the Civil Aviation Board of the Dominican Republic, JAC



## EXECUTIVE SUMMARY

The following summary points out the most relevant information regarding the commercial air transport of the Dominican Republic in the year 2018:

### **Passengers carried:**

- In the year 2018, revenue traffic of ,217,136 passengers was reported on arriving flights and ,271,532 on departing flights, for a total of 14,488,688 passengers. These figures represent an absolute and relative growth of 18,117 and 5.2%, respectively, compared to the 2017 year.
- 90% (13,046,715) of the revenue passengers to/from the Dominican Republic were transported on air carriers on scheduled commercial flights and the remaining 10% (1,441,953) on non-scheduled flights.

### **International airports:**

- The Punta Cana and Las Americas International Airports transported the most revenue passengers on incoming and outbound flights with 7,838,732 and 3,774,248, respectively. The mentioned airports accounted for around 80% of the total amount of revenue passengers transported.
- Among the international airports that transporter over 500 thousand revenue passenger in 2018, the fastest growing, in relative terms was Del Cibao-Santiago with 15.5% more than the year 2017.

### **New flight stages:**

- Among the flight stages that transported over 5,000 passengers in the year 2018, there were 8 that were new:
  - Bristol/Punta Cana
  - St. Petersburg/La Romana
  - Valencia, Venezuela/Las Américas, JFPG
  - Valencia, Venezuela/Punta Cana
  - Madrid-Barajas/El Catey, Samaná
  - Kansas City/Punta Cana
  - Düsseldorf/El Catey, Samaná
  - Sheremetyevo-Moscow/Las Américas, JFPG
- Of the new air routes, Bristol/Punta Cana, has been the busiest, transporting over 2 thousand passengers per month between April and October 2018.

### **Flight stages:**

- Dominican Republic's busiest flight stages in 2018 were New York/Las Américas JFPG and New York/Del Cibao, transporting 9512,017 and 950,773 revenue passengers, respectively.
- The busiest non-scheduled revenue flight stages in 2018 were the ones that connected the Punta Cana Airport to the cities of Moscow, and London, specifically the Domodedovo, Vnúkovo and Gatwick airports.
- The air routes Ft. Lauderdale/Punta Cana and New York/ Del Cibao, transported 227,941 and 950,773 revenue passengers each, these sums make them the fastest growing in the country with growths of 91,244 y 88,965 passengers.

### **Commercial air transport operators:**

- The busiest commercial air transport operators on scheduled flights in 2018 were JetBlue Airways with 2,705,706 and American Airlines 1,520,994.
- On non-scheduled revenue flights, the busiest air transport operators were Thomsonfly and Swift AirAzur Air and Thomsonfly with traffic of 238,357 and 184,756 passengers each.
- Sky High Aviation Services transported 30,753, revenue passengers in 2018. That represented a growth of 22,813 passengers compared to 2017. The mentioned growth was the biggest registered of all the Dominican commercial air transport operators on flights to/from the Dominican Republic.

**Aircraft movement:**

- The sum of the international airports of the Dominican Republic registered an aircraft movement of 107,001 in the year 2018. This represents a 4,628 flights increase compared to the 2017 year.
- 84% of the aircraft movement to/from the Dominican Republic in the year 2018 was on scheduled flights (89,883). The remaining 16% were on non-scheduled flights (17,118).
- The busiest airports in 2018 were Punta Cana and Las Americas JFPG with an aircraft movement of 46,480 and 32,936, respectively.

**Indicators:**

- Passenger traffic, measured by RPK, grew by +3% in 2018. The mentioned growth represented a considerable deceleration, compared to the 2017 year, which grew at a 9% rate.
- Freight traffic, measured by FTK, grew by 6%. This number represented an acceleration in growth, compared to the 2017 year, which grew at a 1.7% rate.
- The passenger load factor reached 79% in the 2018 year (busiest airlines to/from the Dominican Republic), -3 percentage points lower than the LF recorded world wide of 82%.
- Among the international airports of the Dominican Republic with at least a million passengers carried in the year 2018 (Punta Cana, Las Americas and Del Cibao), all of them showed improvement in OTP, compared to the previous 2017 year, highlighted by the Punta Cana Airport with a 79.5% OTP.

**Freight traffic:**

- In 2018, 83,313,952 kg. of air cargo was transported on exports (8.5% growth) and 43,333,686 kg. on imports (5.8% growth).
- 70% of the freight traffic on exports from the Dominican Republic in 2018 were products from the vegetable kingdom, meanwhile in imports, around 20 million kg. of air cargo were machinery and appliances.

## EVENTS THAT IMPACTED INTERNATIONAL AIR TRANSPORT IN THE DOMINICAN REPUBLIC IN 2018

**January:**

- Suspension of the national flag airline, Pawa Dominicana.
- Swift Air starts to operate the St. Louis/Punta Cana flight stage.
- The O.P. 114 is granted to Latin American Wings (LAW) to make scheduled Revenue flights, t/from the Dominican Republic.
- The O.P. 115 is granted to Finnair to make scheduled Revenue flights, t/from the Dominican Republic.
- The O.P. 116 is granted to Fly Always to make scheduled Revenue flights, t/from the Dominican Republic.

**February:**

- Sky High Aviation Services starts to operate the flight stage, Curacao/Las Américas JFPG and Saint Marteen/Las Américas JFPG
- Winnair, airlines based in Sint Maarten, who hadn't made flights to/from the Dominican Republic since 2014, began operating the flight stage St. Martin-Las Américas JFPG

**March:**

- Allegiant Air operates the Pittsburgh/Puerto Plata flight stage, which had never been operated by any airlines before.
- The flight stage Keflavik (Islandia)/Punta Cana is operated for the first time in the country's history by Azur Air Lic y Tuifly .
- Latin American Wings (LAW), based in Chile, which just barely begun revenue flights in the Dominican Republic, ceased operations indefinitely.
- Sky High Aviation Services began revenue flights on the flight stage Aruba/Las Américas JFPG.
- Xtra Airways ceased operations in the Dominican Republic.

**April:**

- Azur GmbH, based in Germany, ceased operations.
- Tui Airlines Netherlands suspends the flight stages Varsovia (Polonia)/Punta Cana, Katowice (Polonia)/ Punta Cana and Poznan Lawica/Punta Cana for 3 months, beginning again in July.

**May:**

- JetBlue Airways begins scheduled revenue flight in Newark/Las Américas JFPG.
- Air Italy (previously known as Meridiana) suspended revenue flights in the flight stages Milan/La Romana and Roma/La Romana.
- Eurowings begins scheduled revenue flights in Munich/Punta Cana.

**June:**

- JetBlue Airways begins scheduled revenue flights in Ft. Lauderdale/Del Cibao.
- Air Century launches the flight stages St. Martin/El Higüero y Curacao/El Higüero.
- The flight stage Austin-Texas/Punta Cana s carried out for the first time, by Swift Air.
- Delta Airlines y Sun Country Airlines suspended its revenue flights in Minneapolis/Punta Cana for 5 months, until November.

**July:**

- Air Century starts operating the flight stage Aruba/El Higüero.
- Eurowings launches operations in the Munich/Puerto Plata flight stage.

**August:**

- The commercial air transport operator, Neos, carries out the flight stage, Madrid, Barajas/La Romana, for the first time in 2 years.
- Servicio Aero Regional (Regair), based in Ecuador, inaugurates revenue flights in the Dominican Republic in the flight stage Tababela/Punta Cana.

**September:**

- Azur Air Llc. starts operating the flight stage, St. Petersburgo/La Romana .

**October:**

- Nord Wind, based in Russia, begins operations in Sheremetyevo, Moscow/Las Américas JFPG.

**November:**

- Spirit Airlines launches scheduled revenue flights in Newark/Las Américas JFPG.
- Azur Air Ukraine, inaugurates operations in the Dominican Republic through the Shannon (Ireland)/La Romana and Boryspil/La Romana flight stages.
- Polskie Linie Lotnicze connects the Dominican Republic with Poland through the Varsovia/Puerto Plata flight stage.
- Eurowings launches the Dusseldorf/Samaná air route.
- Frontier Airlines starts to operate the Morrisville, Vermont (USA)/Punta Cana.

**December:**

- IrAero Airlines, based in Russia, presented revenue flights in the Dominican Republic for the first time, through the Domodedovo/Punta Cana air route.
- After suspending its revenue flights in march, Finnair began performing operations on Vantaa (Finland)/Puerto Plata.
- Cubana de Aviacion, after suspending its revenue flights to/from the Dominican Republic in May, began transporting revenue passengers on Santiago de Cuba/Las Américas JFPG.





# PASSENGERS CARRIED





## Passenger arrivals and departures

In 2018, international passenger traffic to/from the Dominican Republic reached the number of 14,488,668, of which, 7,217,136 were on incoming flights and 7,271,532 on outgoing. March and July were the busiest months with 1,401,846 y 1,446,765 passengers carried, respectively. The latter number marked an all-time record for passenger traffic in a month.

Table 1 – Dom. Rep. Passenger arrivals and departures 2018

Months 2018	Arrival	Departure	Total
January	642,847	694,387	1,337,234
February	591,847	613,204	1,205,051
March	696,024	705,822	1,401,846
April	602,531	667,187	1,269,718
May	553,784	571,735	1,125,519
June	633,850	601,914	1,235,764
July	734,530	712,235	1,446,765
August	605,976	664,654	1,270,630
September	424,353	487,208	911,561
October	474,298	466,133	940,431
November	541,852	507,133	1,048,985
December	715,244	579,920	1,295,164
<b>Total</b>	<b>7,217,136</b>	<b>7,271,532</b>	<b>14,488,668</b>

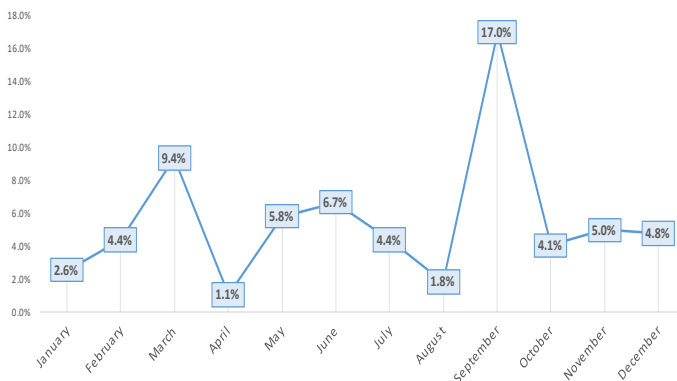
Source: By the JAC, with data provided by the IDAC

Table 2 – Dom. Rep. Monthly passenger traffic 2017 - 2018

Months 2018	2017	2018	Abs. Var.
January	1,303,779	1,337,234	33,455
February	1,154,596	1,205,051	50,455
March	1,281,898	1,401,846	119,948
April	1,256,472	1,269,718	13,246
May	1,063,599	1,125,519	61,920
June	1,158,377	1,235,764	77,387
July	1,385,955	1,446,765	60,810
August	1,247,642	1,270,630	22,988
September	779,110	911,561	132,451
October	903,788	940,431	36,643
November	999,244	1,048,985	49,741
December	1,236,091	1,295,164	59,073
<b>Total</b>	<b>13,770,551</b>	<b>14,488,668</b>	<b>718,117</b>

Source: By the JAC, with data provided by the IDAC

Chart 1 – Dom. Rep. Monthly Relative Growth 2017 - 2018



Source: By the JAC, with data provided by the IDAC

All 12 months of the 2018 year registered growth in passenger traffic, compared to the numbers of 2017. This marks a 15 month streak of growth, which began in October of 2017.

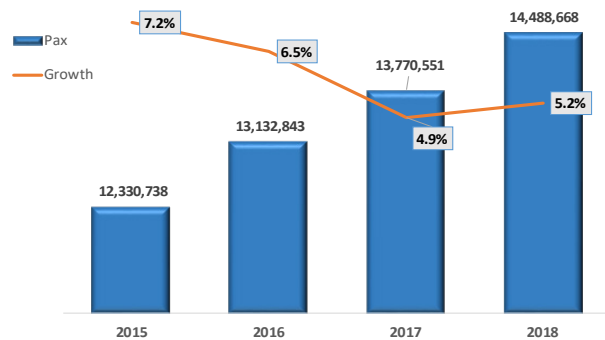
The fastest growing months in 2018 were March with 9.4%, mostly due to Holy week vacations, and September, which can be attributed to the recovery of the month, given the tropical storms, Irma and Maria, that tormented the Caribbean in September 2017.

## Passenger Traffic 2015 - 2018

As can be seen in the Chart 2, revenue passenger traffic has shown a steady growth year after year. The growth of 5.25 in 2018 marked the 10th straight year of growth in the Dominican Republic.

In the 2015-2018 period, the registered growth has been between 5-7% annually in average, highlighted by the 2015 growth of 7.2%. In absolute terms, the 2016 growth was the biggest with 802,108 additional passengers carried.

Chart 2 – Dom. Rep. Passenger traffic 2015 - 2018



Source: By the JAC, with data provided by the IDAC



## Passenger traffic on scheduled and non-scheduled flights

In 2018, 90% of the revenue passengers on international-commercial flights were on scheduled flights with 13,046,715. The remaining 10%, were on non-scheduled flight, 1,441,953.

As can be seen in the table 3, the mentioned modalities reflected opposite variations in 2018, whereas passenger traffic grew every month on scheduled flights, and decreased in non-scheduled flights every month.

Table 3 – Dom. Rep. Monthly passenger traffic on scheduled and non-scheduled flights 2017 - 2018

Months	2017			2018		
	Non-Scheduled	Scheduled	Total 2017	Non-Scheduled	Scheduled	Total 2018
January	169,411	1,134,368	1,303,779	144,527	1,192,707	1,337,234
February	157,682	996,914	1,154,596	149,138	1,055,913	1,205,051
March	166,639	1,115,259	1,281,898	150,989	1,250,857	1,401,846
April	155,250	1,101,222	1,256,472	120,949	1,148,769	1,269,718
May	126,053	937,546	1,063,599	103,577	1,021,942	1,125,519
June	156,450	1,001,927	1,158,377	143,618	1,092,146	1,235,764
July	177,756	1,208,199	1,385,955	177,610	1,269,155	1,446,765
August	124,430	1,123,212	1,247,642	116,104	1,154,526	1,270,630
September	88,836	690,274	779,110	71,949	839,612	911,561
October	101,018	802,770	903,788	77,760	862,671	940,431
November	96,339	902,905	999,244	77,485	971,500	1,048,985
December	124,015	1,112,076	1,236,091	108,247	1,186,917	1,295,164
<b>Total</b>	<b>1,643,879</b>	<b>12,126,672</b>	<b>13,770,551</b>	<b>1,441,953</b>	<b>13,046,715</b>	<b>14,488,668</b>
<b>Proportion</b>	<b>11.9%</b>	<b>88.1%</b>	<b>100.0%</b>	<b>10.0%</b>	<b>90.0%</b>	<b>100.0%</b>

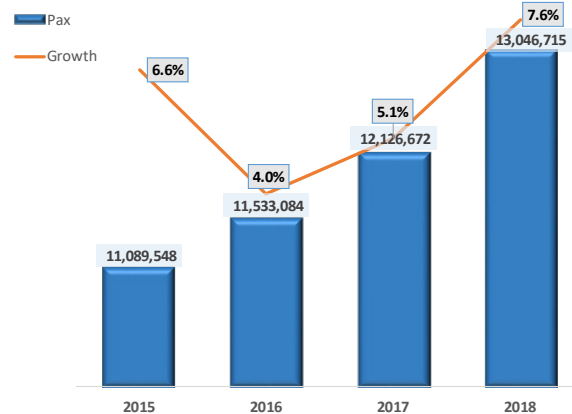
Source: By the JAC, with data provided by the IDAC

## Passenger traffic on scheduled flights

### 2015 - 2018

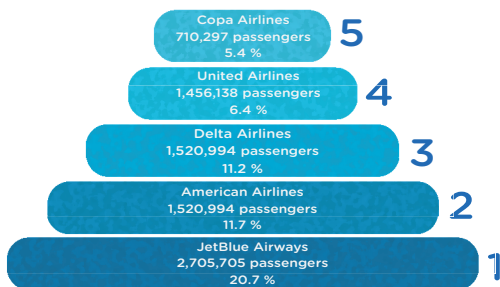
Revenue passenger traffic on scheduled flights has showed an accelerated growth in 2018 with 7.6%, over 2 points more than the registered growth of the previous 2017, which represents 910,043 additional passengers carried. This marks the 10th straight year of growth in passenger traffic on scheduled flights. 2018 con 7.6%.

Chart 3 – Dom. Rep. Passenger traffic on scheduled flights 2015 - 2018



Source: By the JAC, with data provided by the IDAC

Illustration 1 – Dom. Rep. Busiest airlines on scheduled flights 2018



Source: By the JAC, with data provided by the IDAC

## Busiest Airlines

The 5 busiest airlines on scheduled flights represent 55% of the total amount of passengers carried in the mentioned modality. 4 of the top 5 airlines are based in the United States (JetBlue, American, Delta y United) and represent about half of the total passenger traffic on scheduled revenue flights.



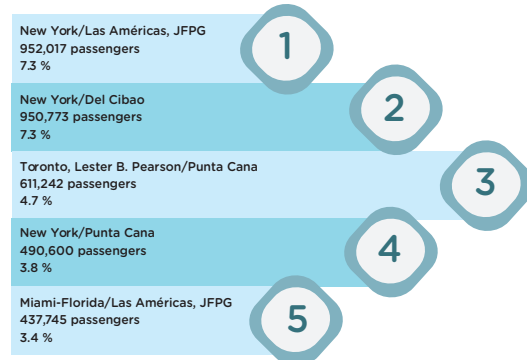
### Busiest flight stages

In the year 2018, 3 of the top 5 busiest scheduled flight stages connected the Dominican Republic with the city of New York, specifically, John F. Kennedy Airport, through the Las Américas, Del Cibao and Punta Cana airports.

The flight stages shown in the illustration 2, represent 27% of the total amount of passengers carried on the mentioned modality.

Extensive details on passenger traffic and variations of the year 2018 can be found in the annexes.

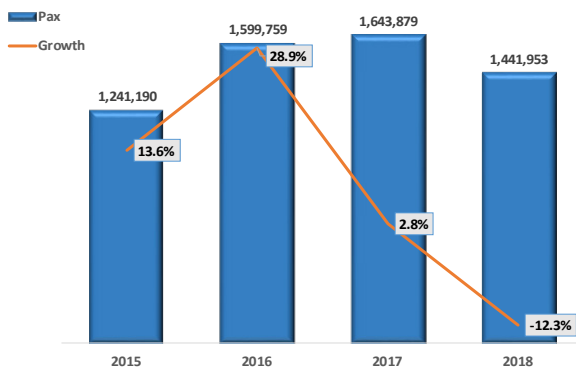
Illustration 2 – Dom. Rep. Busiest flight stages on scheduled flights 2018



Source: By the JAC, with data provided by the IDAC

### Passenger traffic on non-scheduled flights

Chart 4 – Dom. Rep. Passenger traffic on non-scheduled flights 2015 - 2018



Source: By the JAC, with data provided by the IDAC

### 2015 - 2018

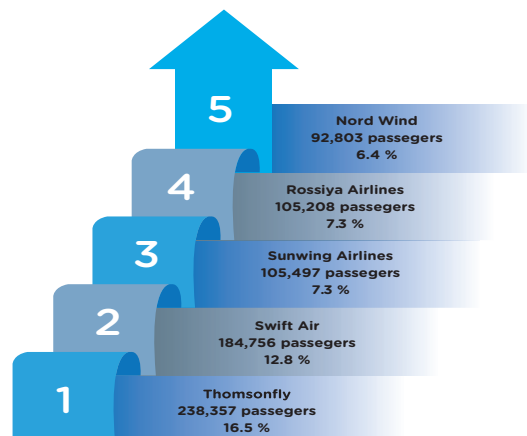
During the 2015-2017 period, revenue passengers on non-scheduled flights grew steadily, highlighted by the year 2016, in which it peaked at a 29% level, number that was more than double the growth of the previous 2015 year.

The mentioned growth tendency broke in the year 2018 with a -12% decrease in revenue passengers on non-scheduled flights. This can be explained by the fact that some airlines obtained its O.P., those of which previously operated on charter flights. Another reason was because Xtra Airways ceased operations, this air transport operator was consistently one of the busiest in the Dominican Republic on non-scheduled flights.

### Busiest airlines

The five airlines cited in the illustration 3 were the busiest in the 2018 on non-scheduled flights and accounted for about 50% of its total amount of passengers carried. Tui Airways Limited (Thomsonfly), which is the biggest charter airline in the world, has historically been one of the busiest charter airlines in the Dominican Republic, in the year 2018, it transported 238,357 revenue passengers, number that represented 17% of the total on charter flights. We must mention Sunwing, which is the fourth busiest charter airline in the Dominican Republic, even though they have an O.P.

Illustration 3 – Dom. Rep. Busiest airlines on non-scheduled flights 2018



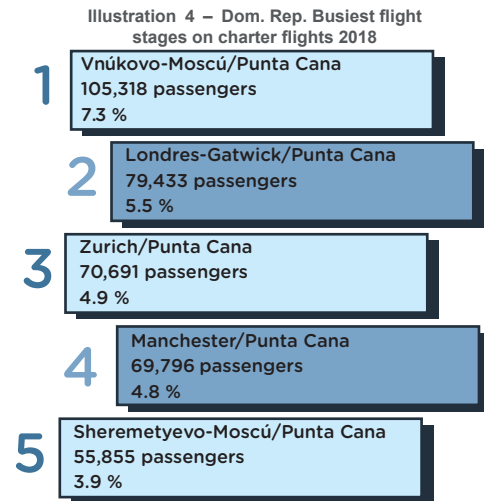
Source: By the JAC, with data provided by the IDAC



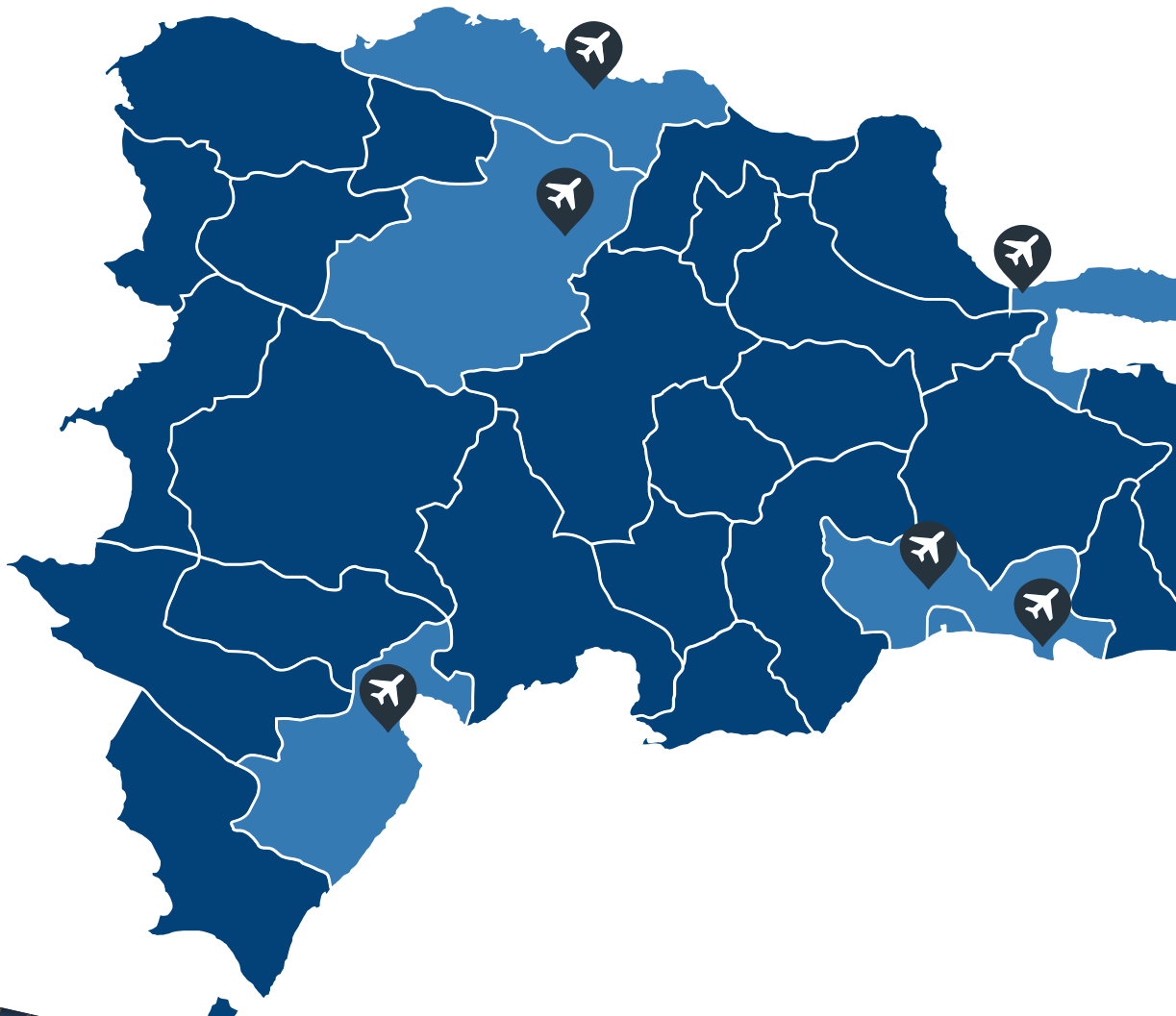
## Busiest flight stages

The 5 busiest flight stages on non-charter flights can be seen in the illustration 4. All 5 of them connect the Dominican Republic to Europe, which is expected, given the fact that 54% of the total amount of passengers carried on charter flights, connect the country to Europe. the destinations that stand out are Russia and England, through the Vnukovo y Sheremetyevo (both in Moscow) and London and Manchester.

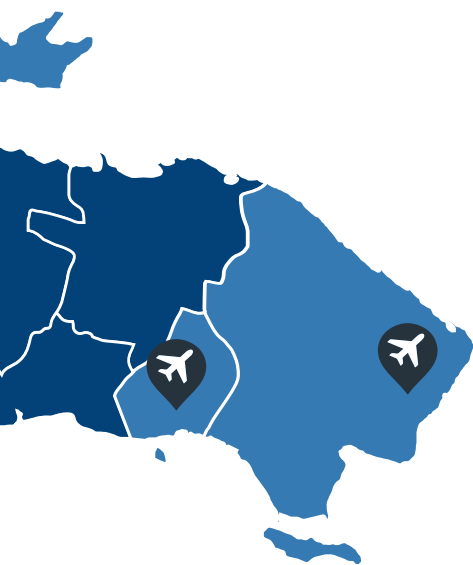
Punta Cana Airport is responsible of transporting 80% of the total amount of revenue passengers on non-scheduled flights.



Source: By the JAC, with data provided by the IDAC



# PASSENGER TRAFFIC BY DOMINICAN AIRPORTS

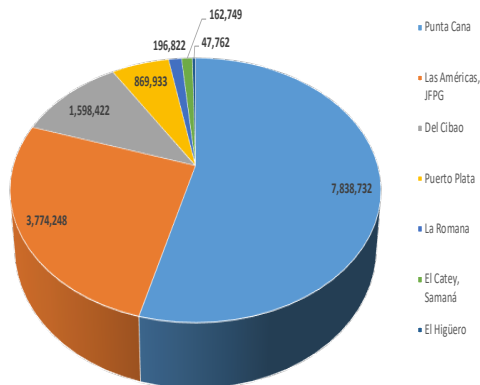




## Passenger traffic by airports

The Dominican Republic has 8 international airports, 7 of which are active. In 2018, Punta Cana continued to be the busiest in the country, responsible of 54% of the total revenue passenger traffic, 7,838,732 passengers carried. It was as well, the fastest growing airport, in absolute terms, reporting 573,820 additional passengers carried, compared to 2017.

Chart 5 – Dom. Rep. Passenger traffic - Airports 2018



Source: By the JAc, with data provided by the IDAC

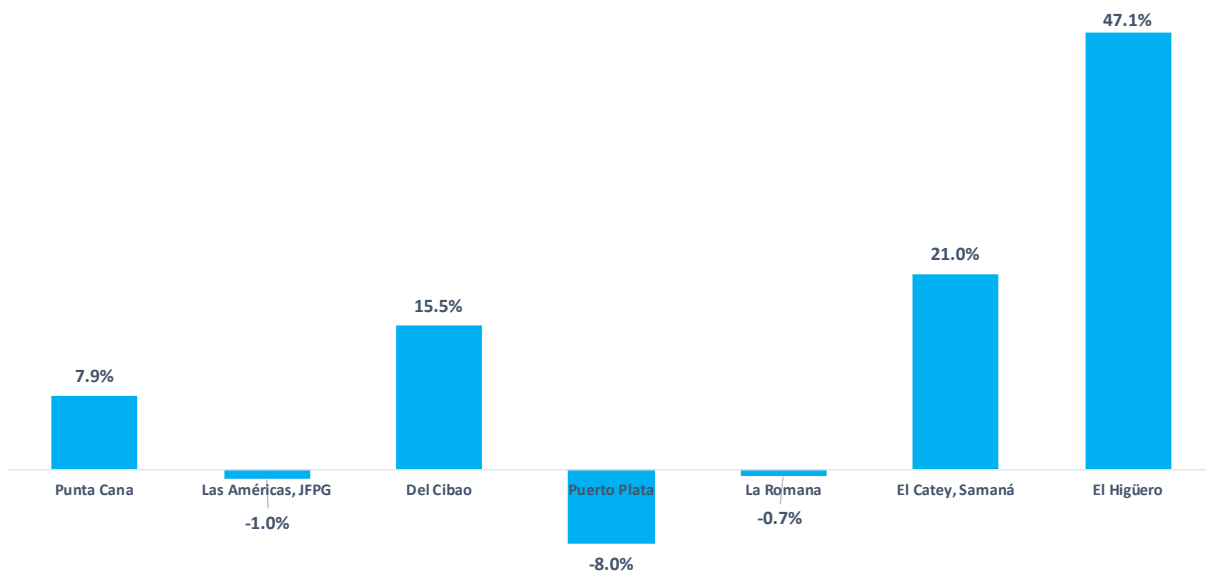
Table 4 – Dom. Rep. Passenger traffic - Airports 2017 - 2018

Airports	2017	2018	Abs. Var.	Rel. Var.
<b>Punta Cana</b>	7,264,912	7,838,732	573,820	7.9%
<b>Las Américas, JFPG</b>	3,810,736	3,774,248	-36,488	-1.0%
<b>Del Cibao</b>	1,384,235	1,598,422	214,187	15.5%
<b>Puerto Plata</b>	945,441	869,933	-75,508	-8.0%
<b>La Romana</b>	198,255	196,822	-1,433	-0.7%
<b>El Catey, Samaná</b>	134,498	162,749	28,251	21.0%
<b>El Higüero</b>	32,474	47,762	15,288	47.1%
<b>Total</b>	<b>13,770,551</b>	<b>14,488,668</b>	<b>718,117</b>	<b>5.2%</b>

Source: By the JAc, with data provided by the IDAC

The Las Americas Airport is the second busiest of the Dominican Republic, but in the year 2018, it reflected a reduction of -1% in revenue passenger traffic. This can be attributed to the suspension of Pawa Dominicana, which was the fifth busiest airlines in Las Americas airport in the 2017 year. In reference to growth, The Higüero (47%) y The Catey-Samaná (21%) were the most distinguished, which accounted for 15 and 28 thousand additional passengers, respectively.

Chart 6 – Dom. Rep. Relative Variation - Airports, 2017 - 2018



Source: By the JAc, with data provided by the IDAC



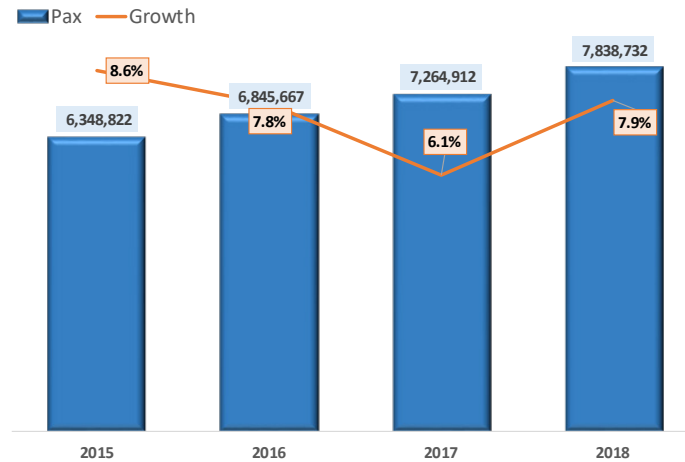
## Punta Cana Airport (PUJ)

### 2015 - 2018

As has already been mentioned, the Punta Cana Airport is the busiest in the Dominican Republic. In addition, it has shown a steady growth, year after year for over 2 decades. The last four years (2015-2018), its yearly average growth has been 7.6%, which accounted for an additional 500 thousand passengers per year.

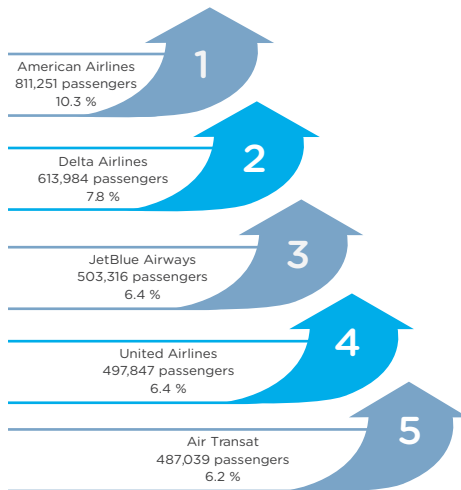
In the year 2018, this airport was connected to 119 different destinations by 68 different airlines (minimum 500 passengers).

Chart 7 – Dom. Rep. Passenger traffic - Punta Cana 2015 - 2018



Source: By the JAC, with data provided by the IDAC

Illustration 5 – Dom. Rep. Busiest Airlines Punta Cana 2018



Source: By the JAC, with data provided by the IDAC

### Busiest airlines

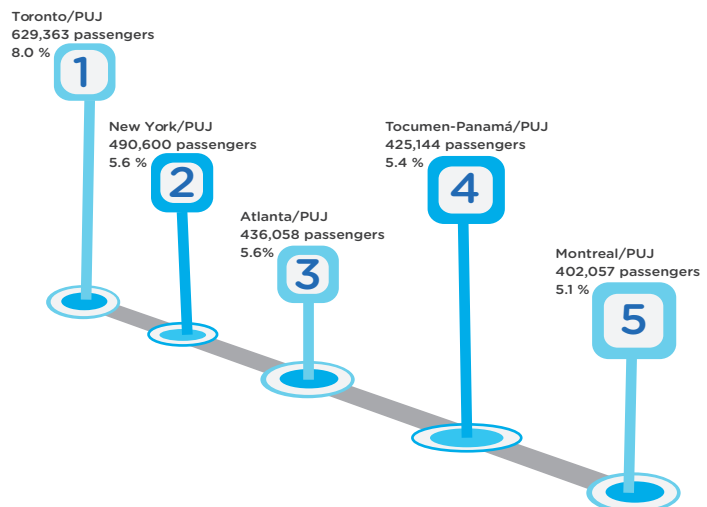
The five busiest airlines in the Punta Cana Airport mentioned in the illustration 5, represent 37% of the total revenue passenger traffic of the airport; four of them are airlines based in North America, in which American Airlines stood out with 10.3% of the total revenue passengers.

### Busiest flight stages

The 5 busiest flight stages to/from the Punta Cana Airport connect it to North America and Central America, specifically to the USA, Canada and Panama.

this top 5 represent 30% of the total revenue passenger traffic of the Punta Cana Airport.

Illustration 6 – Dom. Rep. Busiest flight stages - Punta Cana 2018



Source: By the JAC, with data provided by the IDAC





# Las Américas Airport "Dr. José Francisco Peña Gómez JFPG" (SDQ)

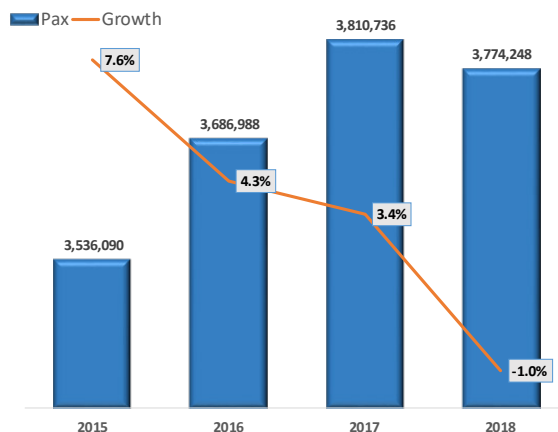
## 2015 - 2018

The Americas Airport is the second busiest in the Dominican Republic, and before the latest 2018 year, it grew in average about 5% yearly.

In the 2018 year however, it showed a decrease in revenue passengers of -1%, something that had not happened in 4 years (2013). This can be attributed to the suspension of Pawa Dominicana, which contributed 288,530 passengers to las Americas Airport in the year 2017.

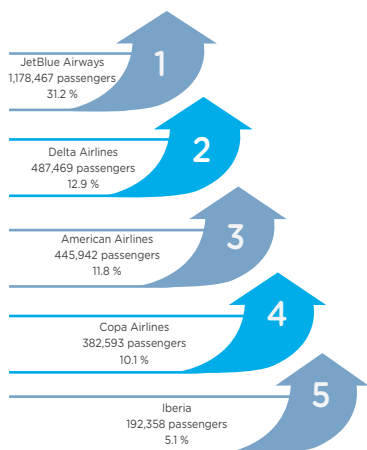
In the year 2018, this airport was connected to 42 different destinations by 35 different airlines (minimum 500 passengers).

Chart 8 – Dom. Rep. Passenger traffic - Las Américas JFPG 2015 - 2018



Source: By the JAC, with data provided by the IDAC

Illustration 7 – Dom. Rep. Busiest airlines - Las Américas JFPG 2018



Source: By the JAC, with data provided by the IDAC

## Busiest Airlines

The five busiest airlines in the Americas Airport are shown in the illustration 7. JetBlue Airways leads the way with 1,178,467 passengers carried, doubling the number registered by the airline in 2nd place, Delta Airlines.

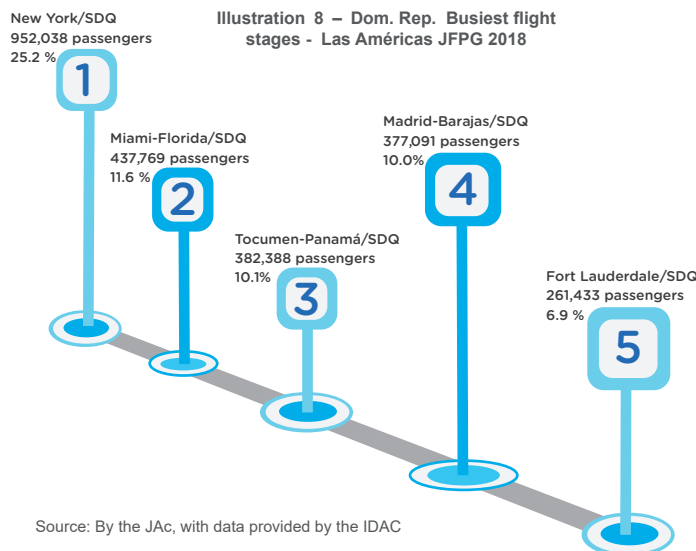
The airlines shown represent more than 70% of the total revenue passenger traffic handled by The Americas Airport.

## Busiest flight stages

Regarding flight stages, a considerable concentration is apparent towards the Florida and New York State destinations. 45% of the total revenue passenger traffic to/from the Las Americas Airport connects it with the mentioned US states, mainly the JFK, Miami and Ft. Lauderdale airports.

it's also important to mention the traffic activity between the Americas Airport and Canrtal America and Europe, specifically Panama and Spain, over 700 thousand passengers carried between them.

Illustration 8 – Dom. Rep. Busiest flight stages - Las Américas JFPG 2018



Source: By the JAC, with data provided by the IDAC



## Del Cibao Airport (STI)

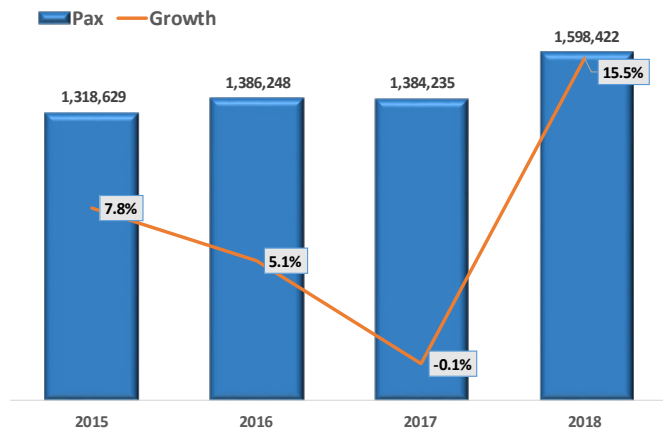
### 2015 - 2018

Of the airports that handle over a million passengers, Del Cibao Airport registered in the year 2018 the biggest leap in growth with 15%, which represents an extra 200 thousand passengers compared to 2017.

In the last 4 years, it has shown a steady growth, notwithstanding the 2017 year.

In the year 2018, this airport was connected to nine different destinations by 35 different airlines (minimum 500 passengers).

Chart 9 – Dom. Rep. Passenger traffic - El Cibao (Santiago) 2015 - 2018



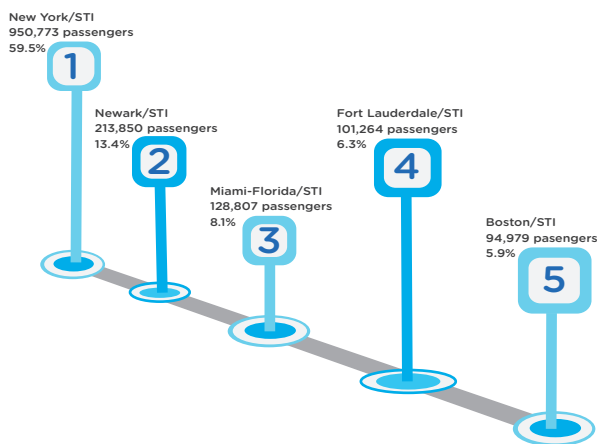
Source: By the JAC, with data provided by the IDAC

### Busiest airlines and flight stages

95% of the total revenue passengers handled by Del Cibao Airport connected the country to the USA and 66% are of Dominican nationality (53% non-residents and 13% residents).

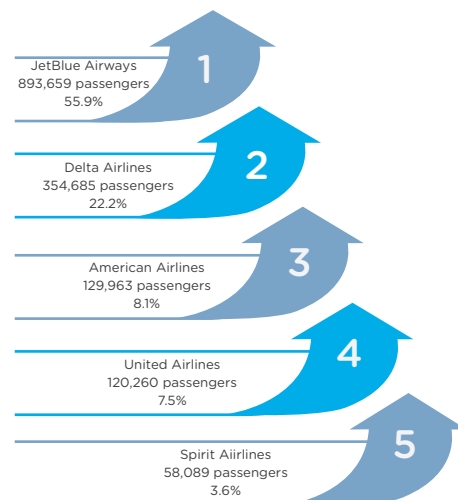
All 5 airlines are based in the USA, led by JetBlue Airways with about 900 thousand passengers carried, whereas, in regards to flight stages, most of its passenger traffic is towards the US states of New York, New Jersey, Florida y Massachusetts.

Illustration 9 – Dom. Rep. Busiest flight stages - Del Cibao 2018



Source: By the JAC, with data provided by the IDAC

Illustration 10 – Dom. Rep. Busiest airlines- Del Cibao 2018



Source: By the JAC, with data provided by the IDAC

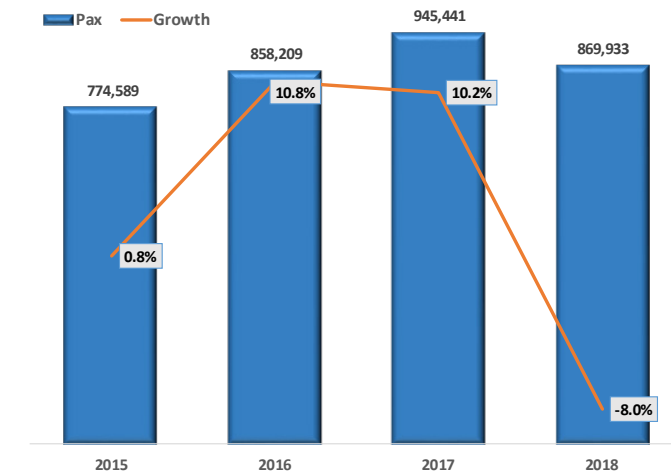


## Puerto Plata Airport - Gregorio Luperón (POP)

### 2015 - 2018

The Gregorio Luperon Airport, located in the province of Puerto Plata, at the beginning of the 21st century, was the 3rd busiest airport in the Dominican Republic, consistently carrying over a million passengers per year. In 2005 began its decline, to the point that it has never reached the mark of a million passengers again. This can be attributed to a few factors: the opening of the Del Cibao Airport and the exiting of 2 of its busiest airlines, Sky Service, based in Canada, which declared bankruptcy, and Luftransport, based in Germany, which didn't renew its P.O. after it expired. Both occurred in 2010.

Chart 10 – Dom. Rep. Passenger traffic - Puerto Plata 2015 - 2018



Source: By the JAc, with data provided by the IDAC

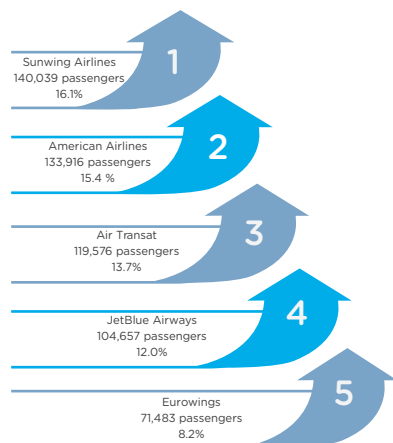
Currently, the Puerto Plata Airport is the 4th busiest in the Dominican Republic and in the last 4 years, it has shown a slight improvement, in revenue passenger traffic, highlighted by the 2016 and 2017 years, both years registered double digit growth of 10.8 and 10.2% respectively. This recent trend can be explained by the fact that the Canadian and German market has flourished in Puerto Plata, mainly through Sunwing and Eurowings.

### Busiest airlines and flight stages

The Puerto Plata Airport is one of the better-distributed airports in the Dominican Republic, airlines-wise, with no airline responsible of more than 20% of the total revenue passengers of the airport. The busiest being Sunwing Airlines with over 140 thousand passengers (16% of the total). Regarding destinations, the busiest ones are Toronto, Montreal y Miami, all accounting for over 100 thousand passengers carried in the 2018 year.

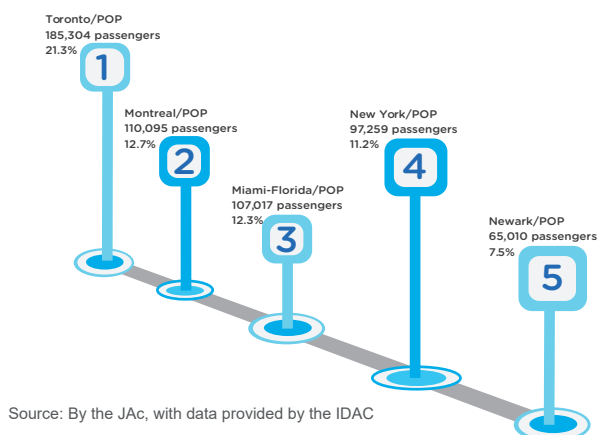
In the year 2018, this airport was connected to 41 different destinations by 21 different airlines (minimum 500 passengers).

Illustration 11 – Dom. Rep. Busiest airlines - POP 2018



Source: By the JAc, with data provided by the IDAC

Illustration 12 – Dom. Rep. Busiest flight stages POP 2018



Source: By the JAc, with data provided by the IDAC

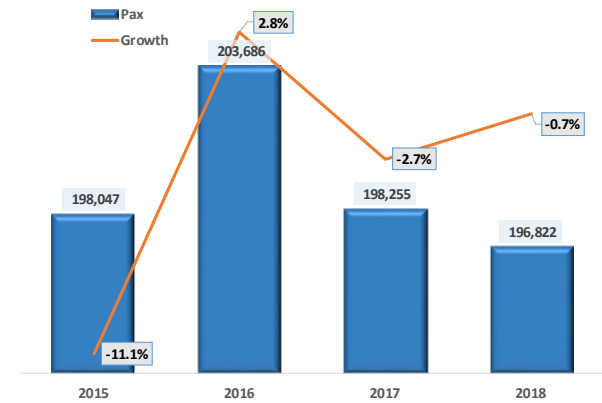


## La Romana Airport (LRM)

### 2015 - 2018

In the early 2000's La Romana Airport, steadily transported around 600 thousand passengers per year, but in the 2005 year, it began to show significant decline, to the point that it reached roughly 200 thousand yearly passengers, and to this day, it has stayed around that number, showing very little change. The mentioned decrease in revenue passengers can be attributed to numerous circumstances like, the exit of one of its busiest airlines, American Eagle, and the huge reduction of passengers from France, where in the early 2000's, the Dominican Republic had over 100 thousand passengers to/from France, number that has been reduced to a thousand in the year 2018.

Chart 11 – Dom. Rep. Passenger traffic - La Romana 2015 - 2018



Source: By the JAC, with data provided by the IDAC

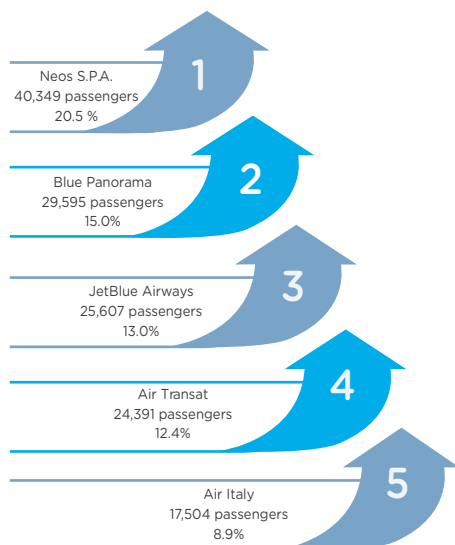
### Busiest airlines and flight stages

A big part of the revenue passengers that the La Romana Airport handles are Italian residents, which accounted for roughly 40% of the total traffic in 2018.

The busiest airlines in the 2018 year were Neos y Blue Panorama, connecting the La Romana Airport to the cities of Rome and Milan mainly.

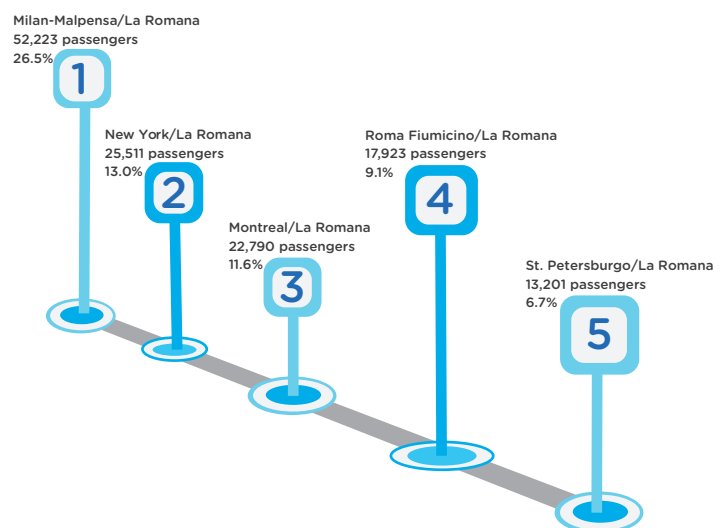
In the year 2018, this airport was connected to 22 different destinations by 19 different airlines (minimum 500 passengers).

Illustration 13 – Dom. Rep. Busiest airlines - La Romana 2018



Source: By the JAC, with data provided by the IDAC

Illustration 14 – Dom. Rep. Busiest flight stages - La Romana 2018



Source: By the JAC, with data provided by the IDAC



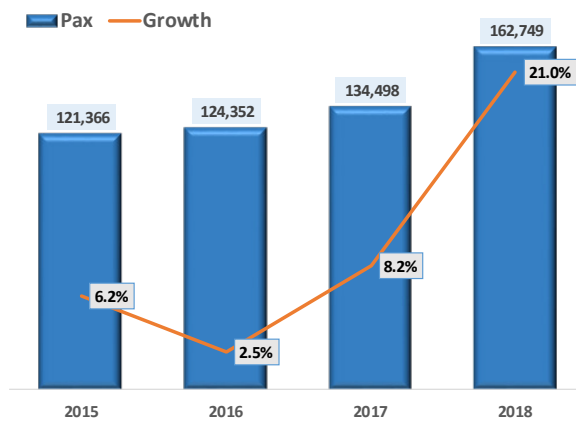
## El Catey Airport - Profesor Juan Bosch - Samaná (AZS)

### 2015 - 2018

The Professor Juan Bosch Airport, located in El Catey - Samana, was the fastest growing airport in the Dominican Republic in the year 2018 with 21% extra passengers carried to the 2017 year. If this trend continues, by the year 2020 this airport will be handling over 200 thousand passengers.

It is important to mention that almost 90% of its total passenger traffic is done on Fridays, Saturdays and Sundays, making the other 4 days almost non-existent.

Chart 12 – Rep. Dom. Passenger traffic - El Catey 2015 - 2018



Source: By the JAC, with data provided by the IDAC

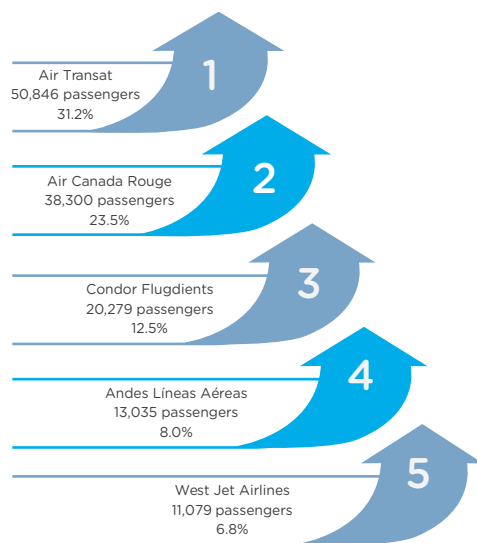
### Busiest airlines and flight stages

In the 2018 year, 65% of the total revenue passenger traffic connected the El Catey Airport to Canada. The airlines based in Canada, Air Transat, Air Canada Rouge and West Jet, were the busiest, responsible for 63% of the total passengers carried by the Catey Airport. In reference to flight stages, the Montreal and Toronto airports lead the way with 50,180 y 40,434 passengers carried to/from the Catey Airport, respectively.

Even though this airport is dominated by the Canadian market, it's important to mention the 13 thousand passengers from the Cordoba Airport, in Argentina. This number positioned this flight stage as el Catey's fourth busiest, run by Andes Lineas Aereas.

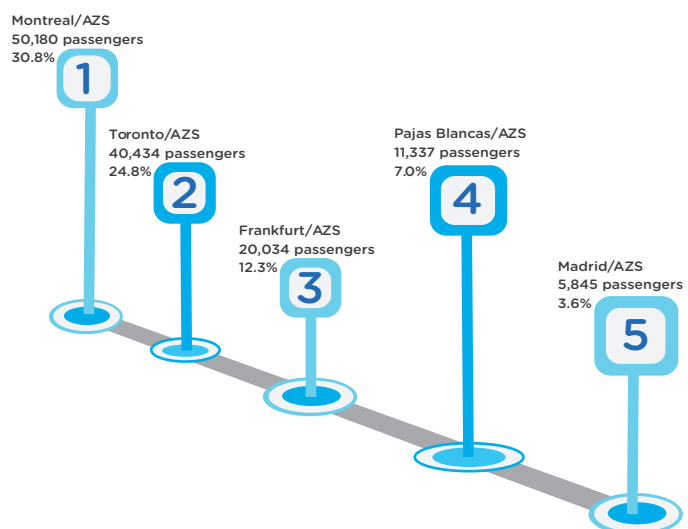
In the year 2018, this airport was connected to 16 different destinations by 11 different airlines (minimum 500 passengers).

Illustration 15 – Dom. Rep. Busiest airlines - AZS 2018



Source: By the JAC, with data provided by the IDAC

Illustration 16 – Dom. Rep. Busiest flight stages AZS 2018



Source: By the JAC, with data provided by the IDAC



## International Airport La Isabela, Dr. Joaquín Balaguer (JBQ)

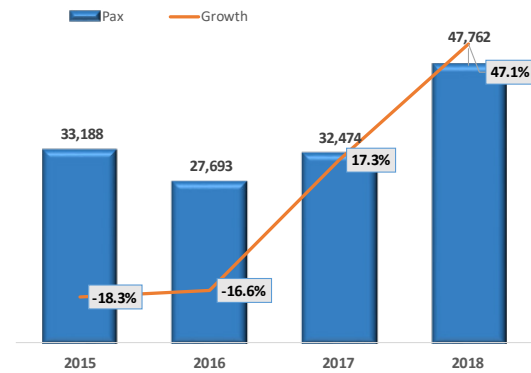
### 2015 - 2018

In the last 2 years, the El Higuero Airport, also known as Joaquín Balaguer - La Isabela, has averaged a yearly growth of 32% in revenue passenger traffic, highlighted by the one registered in 2018 of almost 50%.

This recent growth can be explained by the frequency increase by the Dominican airlines, Air Century and SAP, both doubling their passenger traffic in the last 2 years.

This tendency is expected to continue in the next few years, given the projected growth of Air Century in the near future.

Chart 13 – Dom. Rep. Passenger traffic - El Higuero 2015 - 2018



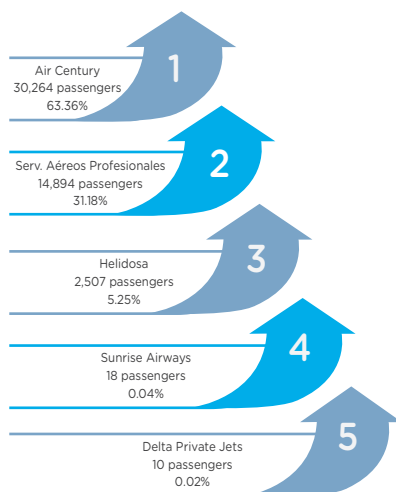
Source: By the JAC, with data provided by the IDAC

### Busiest airlines and flight stages

The El Higuero Airport is dominated by Dominican airlines, in fact, 99.8% of the total revenue passengers are handled are by Air Century, SAP and Helidosa. Regarding flight stages, 97% of its total passengers carried are towards the Caribbean region, especially Puerto Rico, which accounts for 60% of the total.

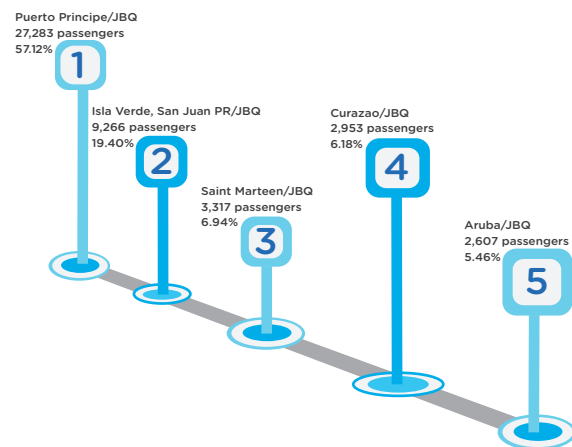
In the year 2018, this airport was connected to five different destinations by three different airlines (minimum 500 passengers).

Illustration 17 – Dom. Rep. Busiest airlines - El Higuero 2018



Source: By the JAC, with data provided by the IDAC

Illustration 18 – Dom. Rep. Busiest flight stages - El Higuero 2018



Source: By the JAC, with data provided by the IDAC



## Positioning with the caribbean 2015-2018

The following table lists the busiest airports in the Caribbean. As can be observed, Luis Munoz Marin Airport, located in San Juan, PR, is the busiest with 8.4 million passengers carried in the year 2018. It is also very apparent that the mentioned airport reported a decrease in revenue passengers for the second straight year. This can be attributed to it still feeling the lasting effects of the Maria and Irma hurricanes of 2017.

2nd busiest in the Caribbean is the Punta Cana Airport, adding an additional 500 thousand passengers per year since 2015, and to keep that pace, would take the top spot as the busiest Caribbean airport in the upcoming years.

Table 5 – Dom. Rep. Passenger traffic of busiest airports of the Caribbean 2015 - 2018

Airports	2015	2016	2017	2018
San Juan, Puerto Rico	8,732,795	9,037,134	8,437,604	8,313,820
Punta Cana, Rep. Dom.	6,348,822	6,845,667	7,264,912	7,838,732
La Habana, Cuba	3,612,477	4,528,945	5,713,859	Not available
Montego Bay, Jamaica	Not available	Not available	4,284,558	4,544,381
Las Américas-JFPG, Rep. Dom.	3,536,090	3,686,988	3,810,736	3,774,248
Pointe a Pitre, Guadalupe	Not available	Not available	2,361,198	2,433,738
Barbados	1,966,789	2,086,209	2,172,603	2,197,721
Trinidad y Tobago	2,036,372	1,942,810	1,881,807	Not available
Del Cibao, Rep. Dom.	1,318,629	1,386,248	1,384,235	1,598,422

Source: GAIA Inc. Barbados  
 Instituto de Estadísticas de Puerto Rico  
 Montego Bay Jamaica, Sangster International Airport  
 Airports Authority of Trinidad and Tobago  
 Oficina Nacional de Estadística e Información República de Cuba  
 IDAC



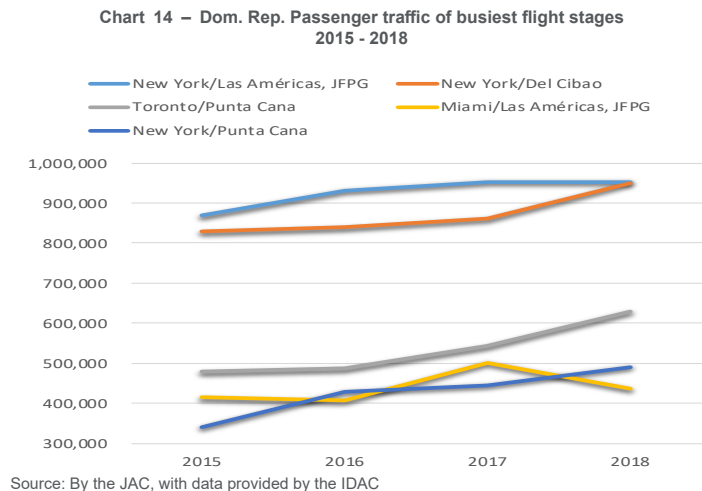
**PASSENGER  
TRAFFIC - FLIGHT  
STAGES AND  
AIRLINES**





## Passenger traffic - Busiest flight stages 2015 - 2018

In the year 2018, in the Dominican Republic, 254 flight stages were operated (minimum 500 revenue passengers). The following chart shows the 4-year performance of the five busiest in reference to its revenue passenger traffic. the busiest destination, New York - JFK, makes an appearance in 3 of the 4 busiest, connecting the country through the Las Americas, Del Cibao and Punta Cana Airports, in that order. The first two with close to a million passengers carried each.



The fastest growing flight stages within the top 5 have been Toronto/Punta Cana and New York/Punta Cana, both reflecting double digit yearly growth, in average, which accounts for 50 thousand additional yearly passengers.

Revenue passenger traffic on flight stages, in a more detailed manner can be seen in the annexes of this report.

## Fastest growing and decreasing flight stages

### Fastest growing flight stages

The emergence of the low cost carriers (LLC), JetBlue, Spirit and Southwest have been the main contributors in the significant growth shown connecting the Dominican Republic to the Fort Lauderdale Airport, particularly with the Punta Cana and Del Cibao Airport. This is attributed to the fact that the Fort Lauderdale Airport has one of the lowest travel related taxes of all the airports in the USA.

In the 2018 year, the New York/Del Cibao flight stage was the 2nd fastest growing in the Dominican Republic. Historically, this flight stage has been fully handled by JetBlue Airways and Delta, the reason for this growth is because of JetBlue’s 13% frequency increase.

The Newark/Las Américas almost doubled its revenue passenger traffic, compared to the 2017 year. This is attributed to the addition of Spirit Airlines and JetBlue Airways to the already operating United Airlines.

Lastly, Bogotá/Punta Cana, the only southern American flight stage in the top 10 in table 6, reported an additional 72,124 revenue passengers in 2018, mainly because of the 46% increase in frequency by Aerorepublica.

Table 6 – Dom. Rep. Fastest growing flight stages 2017-2018

Air Routes with growth	2017	2018	Variation
Fort Lauderdale-Hollywood/Punta Cana	136,697	227,941	91,244
New York/Del Cibao	861,808	950,773	88,965
Newark/Las Américas, JFPG	127,496	214,881	87,385
Toronto, Lester B. Pearson/Punta Cana	544,015	629,363	85,348
Bogotá/Punta Cana	177,674	249,798	72,124
Fort Lauderdale-Hollywood/Del Cibao	35,528	101,264	65,736
Montreal/Punta Cana	345,212	402,057	56,845
Tocumen/Punta Cana	372,800	425,144	52,344
New York/Punta Cana	443,932	490,600	46,668
Miami-Florida/Punta Cana	345,961	380,963	35,002

Source: By the JAC, with data provided by the IDAC



## Fastest decreasing flight stages

The decrease in revenue passenger traffic of the flight stages Miami, La Habana, Aruba, Saint Marteen in connection with Las Américas JFPG, is mainly attributed to the exit of the airlines based in the Dominican Republic, Pawa Dominicana, which was the busiest or one of the busiest airlines in the mentioned flight stages.

In 2018, Domodedovo/Las Americas JFPG was the second fastest decreasing flight stage with about 50 thousand less passengers carried than the 2017 year. This can be explained by the fact that given its location, in the city of Moscow, which is one of the biggest cities in the world and therefore has 3 very busy airports: two (2) Mega-Airports (Sheremetyevo and Domodedovo) and one (1) Major-Airport (Vnukovo). In 2018, Azur Air (the busiest connecting airline), began making flights through the Vnukovo Airport, instead of Domodedovo.

Table 7 – Dom. Rep, Fastest decreasing flight stages 2017 - 2018

Fastest decreasing flights stages	2017	2018	Variation
Miami-Florida/Las Américas, JFPG	500,151	437,769	-62,382
Domodedovo-Moscú/Punta Cana	225,062	174,864	-50,198
La Habana/Las Américas, JFPG	39,466	4,555	-34,911
Aruba (Oranjestad) /Las Américas, JFPG	43,256	10,948	-32,308
Maiquetía/Las Américas, JFPG	155,503	124,851	-30,652
Colonia/Punta Cana	83,796	56,693	-27,103
Düsseldorf/Puerto Plata	43,910	17,215	-26,695
Saint Marteen/Las Américas, JFPG	53,430	27,247	-26,183
Berlín-Tegel/Punta Cana	26,269	148	-26,121
Frankfurt/Puerto Plata	41,957	16,246	-25,711

Source: By the JAC, with data provided by the IDAC

## New flight stages 2018

In the year 2018, 17 new flight stages were launched in flights to/from the Dominican Republic. Bristol, UK/Punta Cana was the busiest with over 14 thousand revenue passengers, operated by Tui Airlines Limited (Thompsonfly), with a monthly average of 2 thousand passengers carried between the April-October months.

Madrid and St. Petersburg has traditionally been one of the busiest in all the Dominican Republic, mainly through the Punta Cana and Las Americas airports. in the 2018 year the Madrid/Samaná y St. Petersburg/La Romana, were launcher by Evelop Airlines and Azur Air Llc, respectively.

It should be mentioned that the airline, Miami Air Intl., for the first time, connected the Dominican Republic to the city of Kansas City, which is 8th biggest city in the Midwest of North America, through the Punta Cana Airport.

Table 8 – Dom. Rep. - New flight stages 2018

New Air Routes	Pax 2018
Bristol/Punta Cana	14,434
St. Petersburg/La Romana	13,201
Valencia, Venezuela/Las Américas, JFPG	11,011
Valencia, Venezuela/Punta Cana	10,397
Madrid-Barajas/El Catey, Samaná	5,845
Kansas City/Punta Cana	5,576
Düsseldorf/El Catey, Samaná	5,278
Sheremetyevo-Moscú/Las Américas, JFPG	5,218
Ambrosio L.V. Taravella - Pajas Blancas/Punta Cana	4,977
Sheremetyevo-Moscú/El Catey, Samaná	4,827
Charlottetown/Puerto Plata	4,533
Pittsburgh/Puerto Plata	3,510
Eloy Alfaro/La Romana	3,486
Austin-Bergstrom/Punta Cana	2,469
Bruselas/Puerto Plata	2,391
Shannon/La Romana	1,614
Billund/Punta Cana	1,154

Source: By the JAC, with data provided by the IDAC








## Busiest destinations/origin 2018

The five destinations/origins seen in the table 9 are the busiest in all Dominican Republic and represent more than 40% of the total revenue passengers on international flights.. New York is overwhelmingly the biggest market, with about 2.5 million passengers carried to/from the Dominican Republic, mainly through the Las Américas, Del Cibao, Punta Cana and Puerto Plata airports.

The Toronto destination/origin, which is the 3rd busiest, showed the biggest airport concentration; over 70% of its revenue passengers go through the Punta Cana Airport.

Table 9 – Dom. Rep. Market Share destinations/origins 2018

Market Intl.	Airport DR	Pax	Prop.
<b>New York 17%</b> 	SDQ	952,038	37.8%
	STI	950,773	37.8%
	PUJ	490,600	19.5%
	POP	97,259	3.9%
<b>Miami-Florida 7%</b> 	SDQ	437,769	41.4%
	PUJ	380,963	36.1%
	STI	128,807	12.2%
	POP	107,017	10.1%
<b>Toronto 6%</b> 	PUJ	629,363	72.2%
	POP	185,304	21.3%
	AZS	40,434	4.6%
<b>Tocumen 6%</b> 	PUJ	425,144	51%
	SDQ	382,388	45%
	STI	33,087	4%
<b>Newark 5 %</b> 	PUJ	269,051	35.3%
	SDQ	214,881	28.2%
	STI	213,850	28.0%
	POP	65,010	8.5%

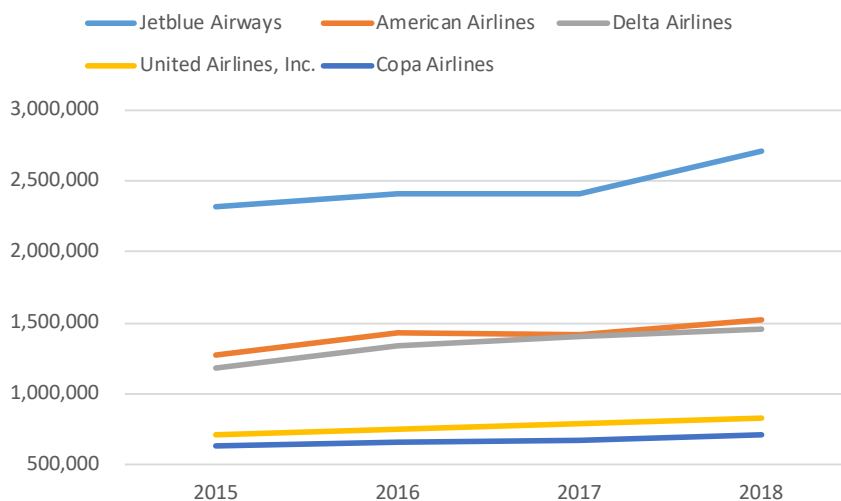
Source: By the JAC, with data provided by the IDAC

## Busiest Airlines 2015 - 2018

In the chart below, we can see the performance of the five busiest airlines, in regards to revenue passenger traffic, in the last 4 years (2015-2018). Delta Airlines has been the fastest growing, in average by a 7% yearly rate; this number equates to 100 thousand additional passengers per year.

Numbers on revenue passenger traffic according to Airlines can be seen in a more detail manner in the annexes if this report.

Chart 15 – Dom. Rep. Passenger traffic - Busiest airlines 2015 - 2018



Source: By the JAC, with data provided by the IDAC



## Fastest growing and decreasing airlines

### Fastest growing airlines

As already been mentioned, JetBlue Airways is the busiest airline in the Dominican Republic, and as can be seen in the table 10, it is also the fastest growing, in Absolut terms, with close to 300 thousand additional passengers carried, compared to the 2017 year. 60% of its total revenue passengers connect the country to New York, through the Punta Cana, Las Américas, Santiago, Puerto Plata and La Romana airports.

Eurowings is an airline based in Germany, and the 5th fastest growing airline in flights to/from the Dominican Republic. After obtaining its O.P. in the year 2017, it increased its flight frequency 40% in the year 2018, mainly towards the cities of Cologne, Dusseldorf and Munich.

Table 10 – Dom. Rep. Fastest growing airlines 2017 - 2018

Airlines with growth	2017	2018	Variation
Jetblue Airways Corporation (N.Y.)	2,413,802	2,705,706	291,904
Swift Air Llc	74,186	184,944	110,758
American Airlines, Inc.	1,416,561	1,521,072	104,511
Southwest Airlines Co.	313,980	387,714	73,734
Eurowings	145,578	214,830	69,252
Aerovias Del Continente Americano, S.A./Avianca	243,833	310,213	66,380
Spirit Airlines, Inc.	208,956	268,692	59,736
Aerovias De Mexico, S.A.	-	59,469	59,469
Air Canada	234,004	292,179	58,175
Delta Airlines	1,401,429	1,456,138	54,709
Sunwing Airlines, Inc.	519,905	560,017	40,112
United Airlines, Inc.	792,158	828,885	36,727
Copa Airlines	675,196	710,297	35,101
Nord Wind	59,315	92,803	33,488
Miami Air International, Inc.	10,242	42,986	32,744

Source: By the JAC, with data provided by the IDAC

### Fastest decreasing airlines

Four of the top five decreasing airlines, ceased operations indefinitely (Pawa, Air Berlin, Xtra and Aserca), either in the 2017 or 2018 year. The only true decreasing airline in the top 5 is de Azur Air, which can be attributed to the emergence of other airlines based in Russia, like Nord Wind, Rossiya, I Fly and IrAero, all of which operate in the same flight stages.

Table 11 – Dom. Rep. Fastest decreasing airlines 2017 - 2018

Airlines with decrease	2017	2018	Variation
Pawa Dominicana	288,530	19,330	-269,200
Air Berlin	133,093	-	-133,093
Xtra Airways D/B/A Tem Enterprises	86,677	2,537	-84,140
Azur Air Llc.	285,671	228,963	-56,708
Aserca Airlines, C.A.	53,332	3,938	-49,394
Aerolitoral, S.A. De C.V. (Aeromexico Connect)	45,098	10,850	-34,248
Meridiana Fly, S.P.A.	33,896	-	-33,896
Condor Flugdienst GmbH	267,240	242,187	-25,053
XI Airways France	99,387	78,277	-21,110
Norwegian Air Shuttle Asa.	18,130	-	-18,130
Tuifly Nordic Ab (Britannia Nordic)	15,745	-	-15,745
Ltd I Fly	16,136	4,447	-11,689
Cubana De Aviacion, S.A.	22,127	10,774	-11,353
World Atlantic Airlines/Caribbean Sun Airlines	32,786	23,266	-9,520
Iberia / Lineas Aereas De España	214,469	205,710	-8,759

Source: By the JAC, with data provided by the IDAC

### New Airlines 2018

Illustration 19 – Dom. Rep. New Airlines 2018



Source: By the JAC, with data provided by the IDAC

In the 2018 year, seven airlines emerged on flights to/from the Dominican Republic for the first time (minimum 1,000 passengers carried). Turpial, based in Venezuela was the busiest transporting over 20 thousand revenue passengers, mainly connecting the Punta Cana and Las Americas airports to Valencia, Venezuela. Winair is second on the list, mainly operating on the St. Martin/Las Americas. This airline had not flown to/from the Dominican Republic since 2014.

The other airlines listed are based in South America (Fly Always y Regair) and Eastern Europe (Azur Air Ukraine, IrAero Airlines and Polskie).



## Airlines based in the Dominican Republic 2018

After the suspension of Pawa Dominicana in January of the 2018 year, Air Century, Sky High and SAP took over as the busiest airlines based in the Dominican Republic. All three reflected significant growths in the year 2018, Air Century and SAP doubling its passengers carried and Sky High, quadrupling there's.

In the year 2018, Air Century and SAP, connected the Dominican Republic mostly to Puerto Principe, Haiti, whereas Sky High focused mainly on the operations towards the Dutch Caribbean.

Despite the noticeable increase shown by the three busiest airlines based in the Dominican Republic, they still have not reached the levels in revenue passengers by Pawa Dominicana in the recent past.

Illustration 20 – Dom. Rep. Airlines Based in the D.R. 2018



Source: By the JAC, with data provided by the IDAC



# **PASSENGER TRAFFIC BY REGIONS**

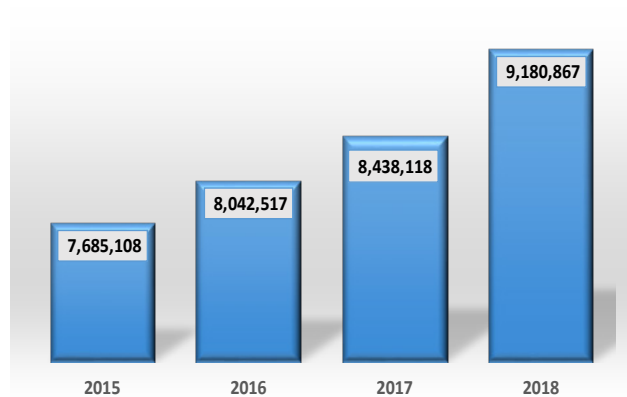


## North America

### 2015 - 2018

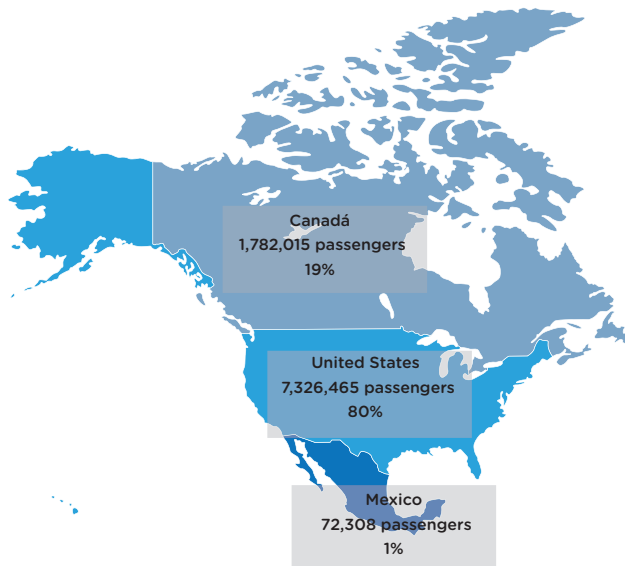
In the 2018 year, 63% (9,180,867) of the total amount of passengers carried connected the Dominican Republic to North America, placing it as the busiest in the world. In the last 4 years, it has shown a steady growth of about 9% per year, which accounts to over 700 thousand additional passengers every year.

Chart 16 – Dom. Rep.. Passenger traffic - North America 2015 - 2018



Source: By the JAC, with data provided by the IDAC

Illustration 21 – Dom. Rep. Busiest countries - North America 2018



Source: By the JAC, with data provided by the IDAC

### Busiest countries

7.3 million Passengers come from the USA, which represent 80% of the total amount from North America. Followed by 1.8 million from Canada, 19%, and lastly, Mexico with around 70 thousand.

It's important to mention that even though the Mexican market is the smallest, in the 2018 year, it was the fastest growing, at a 50% rate compared to the 2017 year. Highlighted by the launching of the Mexico City/Punta Cana flight stage, late in the year 2018, by Aerolitoral.

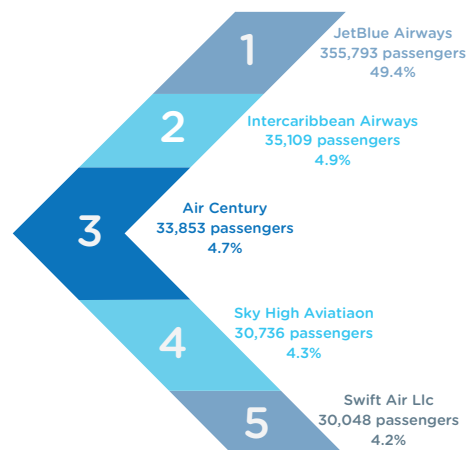
### Busiest airlines

The five airlines shown in the illustration 22 are responsible of 75% of the total North American market.

JetBlue and American lead the way regarding the ones based in the USA with 2.3 y 1.5 million passengers carried, respectively, whereas Air Transat led the ones based in Canada.

The rest of the operating airlines to/from North America can be seen in a more detailed manner in the annexes of this report.

Illustration 22 – Dom. Rep. Busiest airlines - North America 2018



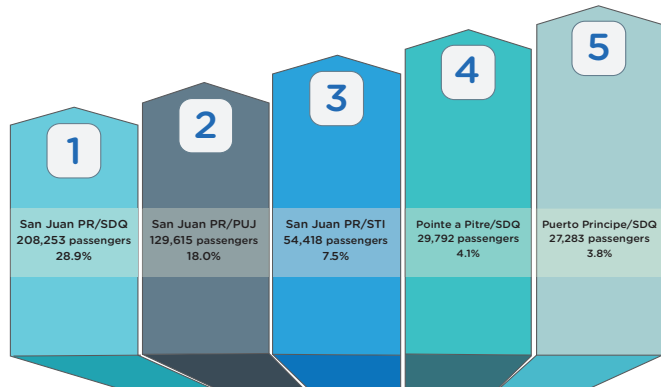
Source: By the JAC, with data provided by the IDAC



## Busiest flight stages

The busiest flight stages between North America and the Dominican Republic connect the country to the cities of New York, Toronto and Miami, highlighted by New York,-JFK, in connection with Las Américas, Del Cibao and Punta Cana airports, equal to about 2.4 million passengers carried between the three.

Illustration 23 – Dom. Rep. Busiest flight stages - North America 2018



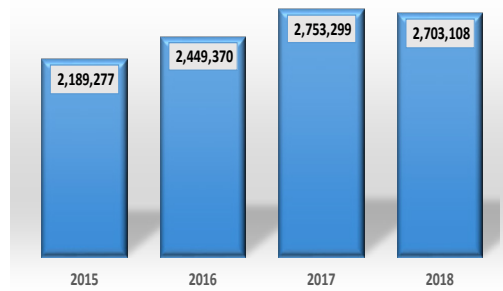
Source: By the JAC, with data provided by the IDAC

## Europe

### 2015 - 2018

In the year 2018, 2,703,108 revenue passengers were transported between Europe and the Dominican Republic; this number represents 19% of the total amount. Since 2015, this market has been a growing one, averaging a 7% yearly increase in revenue passengers. Traditionally, the country that provided the most passengers to/from the Dominican Republic, has been Spain; passenger traffic of 622,681 in 2018. In the past few years though, that had not been the case. This was mainly due to the economic crisis of Spain in the years 2008-2014 in which revenue passenger traffic steadily declined 7% annually beginning in 2010. By the time 2014 arrived, this market started to recover and it currently ranks as the busiest European market to/from the Dominican Republic.

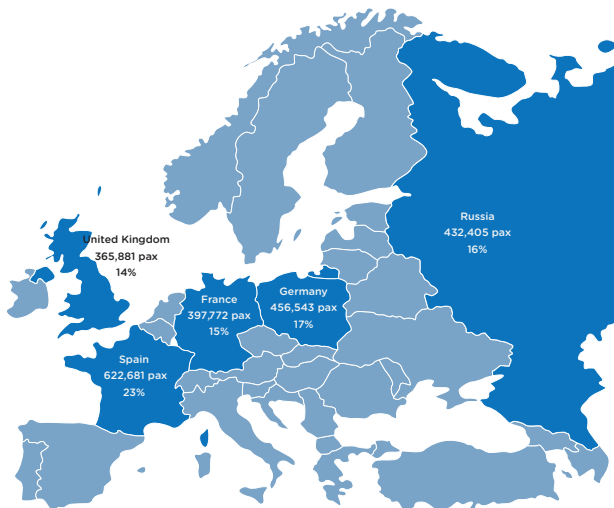
Chart 17 – Dom. Rep. Passenger traffic - Europe 2015 - 2018



Source: By the JAC, with data provided by the IDAC

Also very important to mention is the growth shown by the Russian market. Aeroflot and Transaero, which were traditionally the busiest airlines connecting the Dominican Republic to Russia, had not renewed their O.P. and that caused a big drop to the market. Nord Wind and Rossiya, took over the market and fulfilled the demand that had been left unattended, therefor positioning this market as the 3rd busiest in Europe.

Illustration 24 – Dom. Rep. Busiest countries - Europe



Source: By the JAC, with data provided by the IDAC

## Busiest countries

84% of the total revenue passengers between the Dominican Republic and Europe come from the five countries listed in the illustration 24, highlighted by Spain with 23%, followed by Germany and Russia with 17 and 16%, respectively.



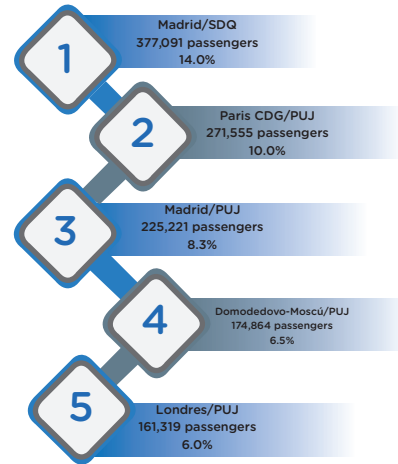


## Busiest flight stages

These flight stages (illustration 25) were the busiest connecting revenue passengers between the Dominican Republic and Europe in the year 2018.

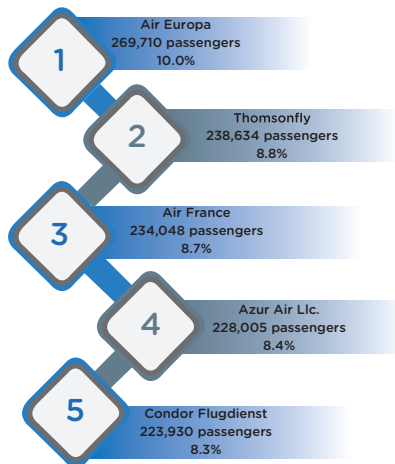
The Barajas Airport, located in Madrid - Spain, stood out, in connection with the Las Americas and Punta Cana airports. Between the two, accounted for over 600 thousand passengers carried, to/from the Dominican Republic, which represents 22% of the total amount of passenger traffic between the Dominican Republic and Europe.

Illustration 25 – Dom. Rep. Busiest flight stages - Europe 2018



Source: By the JAC, with data provided by the IDAC

Illustration 26 – Dom. Rep. Busiest airlines - Europe 2018



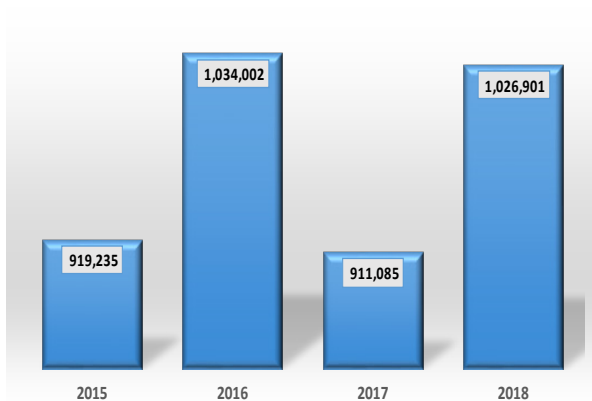
Source: By the JAC, with data provided by the IDAC

## Busiest Airlines

The five airlines in the illustration 26 were the busiest transporting revenue passengers between the Dominican Republic and Europe in the 2018 year. The European market showed good balance, in reference to airlines, with not one carrying over 10% of the total market. This is a positive statement; it shows the deconcentrating if this market.

Four out of the five airlines listed in the mentioned illustration operate on scheduled flights, the only charter airline is Tui Airways (Thompsonfly), positioned as the 2nd busiest airline between the Dominican Republic and Europe, mostly connecting the Punta Cana Airport to the cities of London and Manchester, UK.

Chart 18 – Dom. Rep. Passenger traffic - South America 2015 - 2018



Source: By the JAC, with data provided by the IDAC

## South America

### 2015 - 2018

Revenue passenger traffic between South America and the Dominican Republic, in the year 2018, showed a positive recovery, after a big fall in the previous 2017.

In the 2018 year, there were 1,026,901 carried (7% of the total), placing this market as the 3rd busiest in the world in flights to/from the Dominican Republic



## Principales países

34% of the revenue passengers between the Dominican Republic and South America come from Colombia (344,923).

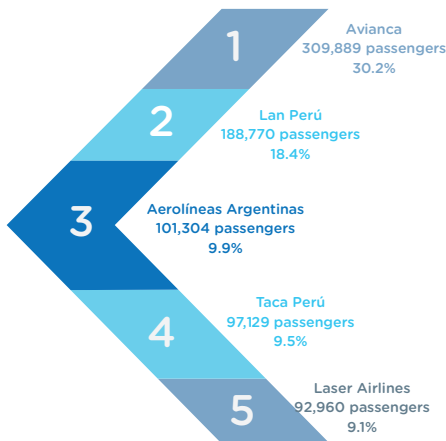
Interestingly enough, the Colombian market has not always been the busiest, in fact, in the years 2015-2016, Venezuela led the South American region in passengers carried to the Dominican Republic, and in the 2017 year, Peru. It must be mentioned that Colombia and Peru have established themselves as important hubs in South America.

Illustration 27 – Dom. Rep. Busiest countries - South America 2018



Source: By the JAC, with data provided by the IDAC

Illustration 28 – Dom. Rep. Busiest airlines - South America 2018



Source: By the JAC, with data provided by the IDAC

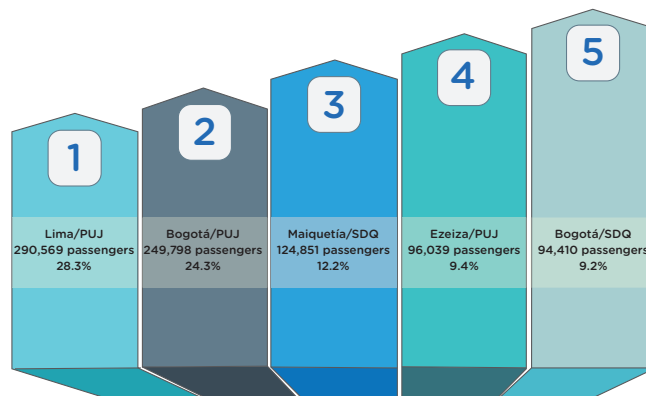
## Busiest airlines

In the 2018 year, Avianca and Lan Perú were the busiest airlines connecting revenue passengers between South America and the Dominican Republic, with almost half of the total market. Notwithstanding, Aerolíneas Argentinas, Taca Perú and Laser also registered significant numbers, all with around 100 thousand passengers carried each.

## Busiest flight stages

As can be seen in the illustration 29, the South American market, in regards to flight stages, showed in the 2018 year a positive diversity. The top five flight stages connect the Dominican Republic to 4 different countries (Peru, Colombia, Venezuela and Argentina); Highlighted by the Lima/Punta Cana and Bogota/Punta Cana flight stages with 290,569 and 249,798 revenue passengers, respectively, respectivamente.

Illustration 29 – Dom. Rep. Busiest Flight stages - South America 2018



Fuente: Elaborado por la JAC a partir de la base de datos del IDAC



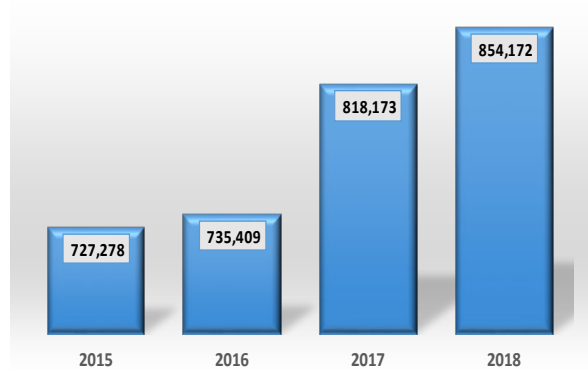
## Central America

### 2015 - 2018

In recent history, passenger traffic between the Dominican Republic and Central America has been surging, highlighted by the 2017 growth, that accounted for 82,764 additional passengers, compared to the previous 2016 year.

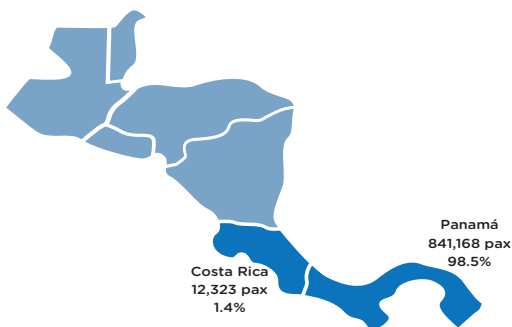
In the most recent, 2018 year, there was a registered 854,172 passengers carried between the Dominican Republic and Central America, this number represents 6% of the total revenue passengers in the calendar year.

Chart 19 – Dom. Rep. Passenger traffic - Central America 2015 - 2018



Source: By the JAC, with data provided by the IDAC

Illustration 30 – Dom. Rep. Busiest countries - Central America 2018



Source: By the JAC, with data provided by the IDAC

### Busiest countries

Of all the regions with significant numbers in passenger traffic with the Dominican Republic, Central America is the most concentrated, with about 99% of its total revenue passengers, coming from Panamá (Tocumen).

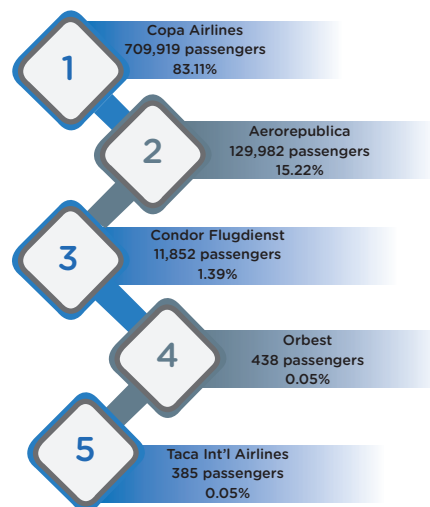
It must be mentioned that Panamá, in its capital, Panamá City, has one of the biggest airport hubs in the entire region, Tocumen Airport, which is the main reason of its high numbers in passenger traffic. provenientes de ese país.

### Busiest airlines

Copa Airlines made more than 80% of the revenue passenger traffic between Central America and the Dominican Republic with 709,919.

Second on the list was Aerorepublica with 129,982 revenue passengers transported by air, mostly connecting the Tocumen Airport to the Punta Cana and Santiago terminals.

Illustration 31 – Dom. Rep. Busiest airlines - Central America 2018



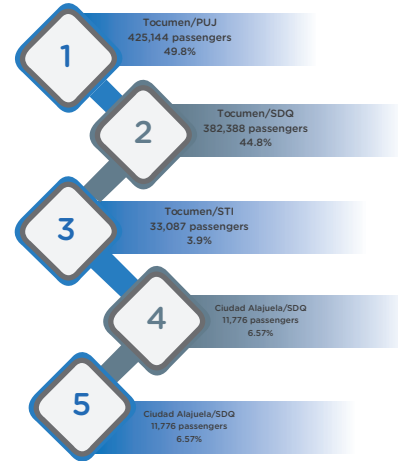
Source: By the JAC, with data provided by the IDAC



## Busiest flight stages

In reference to flight stages, in the year 2018, 99% of the revenue passenger traffic towards Central America was through the Tocumen Airport, mostly in connection with the Punta Cana and Las Americas airports, with 425,144 and 382,388 passengers carried, respectively.

Illustration 32 – Dom. Rep. Busiest flight stages - Central America 2018



Source: By the JAC, with data provided by the IDAC

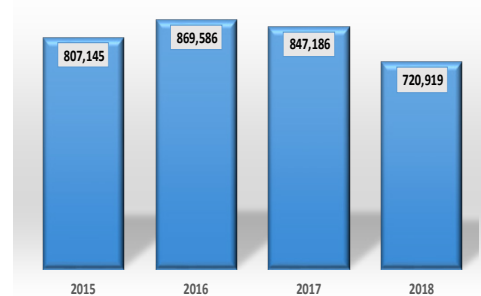
## The Caribbean

### 2015 - 2018

In the year 2018, there were a registered 720,919 passengers carried in flights between the Dominican Republic and the Caribbean; this number accounts for 5% of the total revenue passengers of the country.

This market, though not big, had traditionally been one of the fastest growing for the Dominican Republic. However, in the 2017 year, it began to decline, due mainly to the Irma and Maria hurricanes, which devastated the Caribbean, especially Puerto Rico, which is one of the country's biggest markets. Another reason for its decline was the departure of Pawa Dominicana in January 2018, which handled 25% of the total Caribbean market.

Chart 20 – Dom. Rep. Passenger traffic - The Caribbean 2015 - 2018



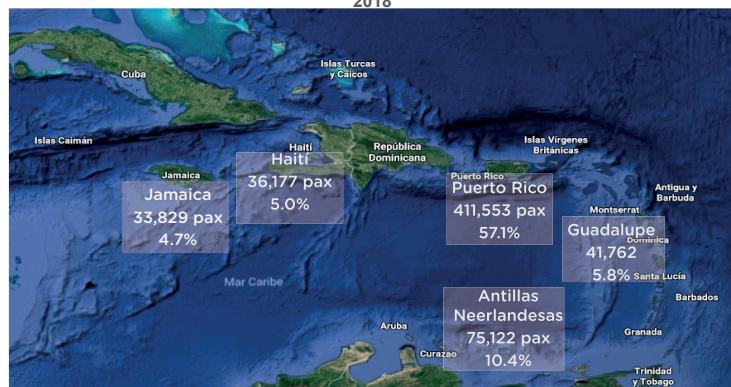
Source: By the JAC, with data provided by the IDAC

At the end of the 2018 year, JetBlue Airways informed that they would be ceasing operations in the flight stage San Juan PR/Del Cibao, which will further diminish the Caribbean market. On the bright side, Air Century and Seaborne has committed to supply this flight stage, using their smaller aircrafts.

## Busiest countries

In 2018, almost 60% of the total revenue passengers to/from the Caribbean came from Puerto Rico (411,553 pax), followed by the Dutch Caribbean (Saint Marteen, Curacao, Aruba and Bonaire) with 75,122 revenue passengers, which represents 10% of the whole market.

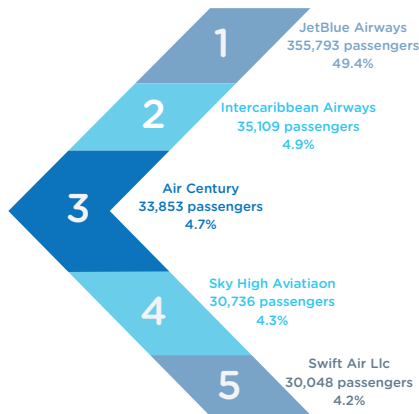
Illustration 33 – Dom. Rep. Busiest countries/territories - The Caribbean 2018



Source: By the JAC, with data provided by the IDAC



Illustration 34 – Dom. Rep. Busiest airlines - Caribbean 2018



Source: By the JAC, with data provided by the IDAC

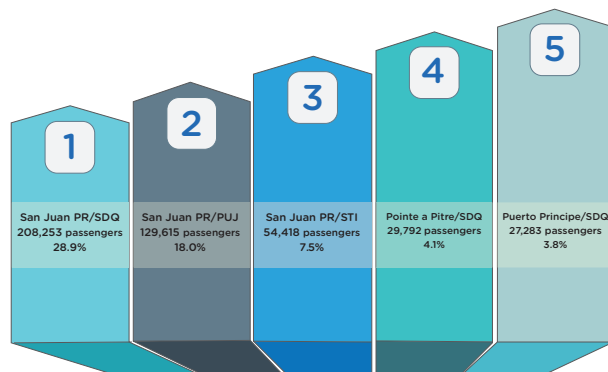
### Busiest airlines

Passenger traffic distribution among the airlines connecting the Caribbean to the Dominican Republic is quite unusual. JetBlue is the busiest with close to 50% of the total passenger traffic (355,793), then there's 20 other airlines that carried at least 5 thousand passengers, among them are 3 based in the Dominican Republic, Air Century, Sky High y SAP.

### Busiest flight stages

The five flight stages listed in the illustration 35 were the busiest between the Dominican Republic and the Caribbean in the 2018 year; they represent 62% of the whole market. The Isla Verde-San Juan Airport stands out, in connection with Las Américas JFPG, Punta Cana and Del Cibao airports, accounting for close to 400 thousand revenue passengers among the three.

Illustration 35 – Dom. Rep. Busiest flight stages - Caribbean 2018

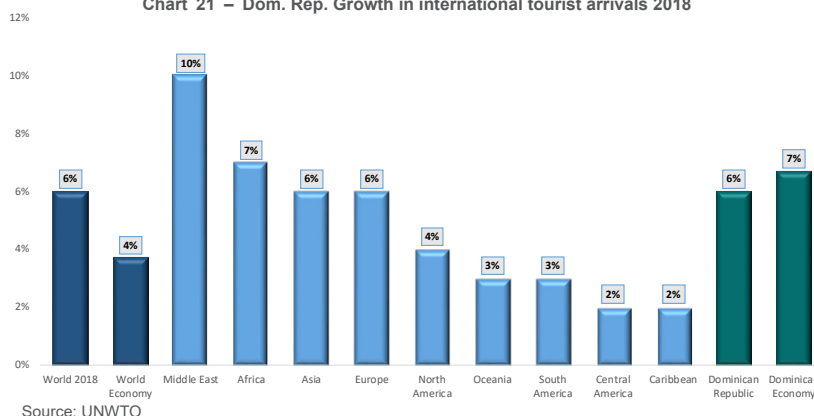


Source: By the JAC, with data provided by the IDAC

## International tourist arrivals growth of the Dominican Republic vs. the world

In the year 2018, there were 1.4 billion tourist arrivals throughout the world, which accounted to a 6% growth compared to the 2017 year. The mentioned growth is considered a good one, given that the world economy grew only 4%. This proves once again that the tourism sector is one of the most important economic conductors worldwide. Tourist arrivals in the Dominican Republic grew in the 2018 year at a 6% rate; this number triples the growth reflected by the Caribbean, but did not reach the economic growth of the country (7%).

Chart 21 – Dom. Rep. Growth in international tourist arrivals 2018



Source: UNWTO



## Countries/territories with biggest passenger traffic growth to/ from the Dominican Republic

In relative terms, revenue passengers to/from the British Virgin islands were the fastest growing in the 2018 year, almost doubling its numbers at a 93% rate. this can be attributed to frequency increases by InterCaribbean Airways. In absolute terms, passenger traffic to/from Colombia led the way with 76,404 additional passengers, mainly due to the aggressiveness of Avianca and Aerorepublica.

Table 12 – Dom. Rep. Countries/territories with biggest pas 2017 - 2018

Countries / Territories	2017	2018	Abs. Growth	Rel. Growth
British Virgin Island / Dom. Rep.	8,515	16,448	7,933	93.2%
Denmark / Dom. Rep.	8,896	13,493	4,597	51.7%
Mexico / Dom. Rep.	48,244	72,308	24,064	49.9%
Ecuador / Dom. Rep.	4,462	6,417	1,955	43.8%
Portugal / Dom. Rep.	44,368	60,111	15,743	35.5%
Switzerland / Dom. Rep.	52,824	71,305	18,481	35.0%
Colombia / Dom. Rep..	268,519	344,923	76,404	28.5%
Brazil / Dom. Rep.	73,660	88,402	14,742	20.0%
Antigua and Barbuda / Dom. Rep.	10,627	12,751	2,124	20.0%
Argentina / Dom. Rep.	94,896	112,517	17,621	18.6%

Source: By the JAC, with data provided by the IDAC





# **AIRCRAFT MOVEMENT**



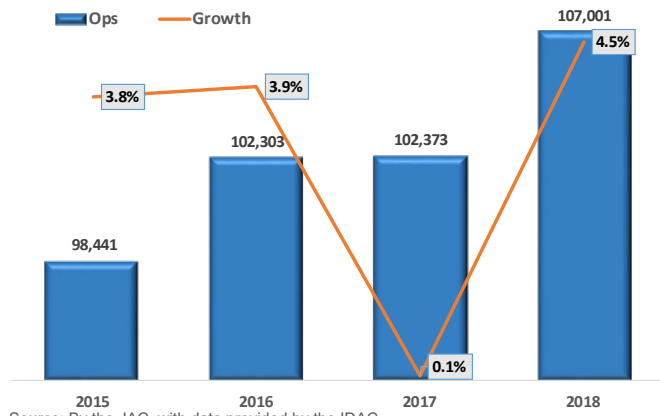


## Air operations 2015 - 2018

There was a reported aircraft movement of 10,001 in the year 2018 in the Dominican Republic; this number represents an increase of ,628 flights compared to the previous 2017.

As can be observed in the previous chart, since 2015, every year has registered growth in aircraft movement, highlighted by the 2018 year with 4.5% growth.

Chart 22 – Dom. Rep. Aircraft movement 2015 - 2018



Source: By the JAC, with data provided by the IDAC

Table 13 – Dom. Rep. Aircraft movement - monthly arrivals and departures 2018

Months 2018	Arrival	Departure	Total 2018
January	4,846	4,840	9,686
February	4,342	4,323	8,665
March	5,014	5,009	10,023
April	4,532	4,543	9,075
May	4,060	4,052	8,112
June	4,450	4,435	8,885
July	5,135	5,144	10,279
August	4,649	4,624	9,273
September	3,642	3,647	7,289
October	3,733	3,722	7,455
November	4,098	4,084	8,182
December	5,053	5,024	10,077
<b>Total</b>	<b>53,554</b>	<b>53,447</b>	<b>107,001</b>

Source: By the JAC, with data provided by the IDAC

## Aircraft Movement - Arrival and Departure

In the year 2018, there was an aircraft movement of 53,554 on arriving flight and 53,447 in departing flights.

On a monthly basis, the busiest months were January with 9,686 flights, followed by the months of March, July and December. Meanwhile, the slowest months were May, September and October.

## Aircraft movement - Flight mode

In 2018, the international airports of the Dominican Republic has averaged an aircraft movement of around 89 hundred per month, of those, about 16% were on non-scheduled flights which accounts for about 14 hundred flights per month, and the remaining 75 hundred on scheduled flights (84%).

The previous table shows that July was the busiest month on both scheduled and non-scheduled flights with an aircraft movement of 1,773 and 8,506 respectively.

Table 14 – Dom. Rep. Aircraft movement on scheduled and non-scheduled flights 2018

Months 2018	Non-Schedule	Prop.	Schedule	Prop.	Total 2018
January	1,648	17.0%	8,038	83.0%	9,686
February	1,627	18.8%	7,038	81.2%	8,665
March	1,769	17.6%	8,254	82.4%	10,023
April	1,501	16.5%	7,574	83.5%	9,075
May	1,268	15.6%	6,844	84.4%	8,112
June	1,541	17.3%	7,344	82.7%	8,885
July	1,773	17.2%	8,506	82.8%	10,279
August	1,349	14.5%	7,924	85.5%	9,273
September	917	12.6%	6,372	87.4%	7,289
October	966	13.0%	6,489	87.0%	7,455
November	1,184	14.5%	6,998	85.5%	8,182
December	1,575	15.6%	8,502	84.4%	10,077
<b>Total</b>	<b>17,118</b>	<b>16.0%</b>	<b>89,883</b>	<b>84.0%</b>	<b>107,001</b>

Source: By the JAC, with data provided by the IDAC



## Aircraft movement - Airports

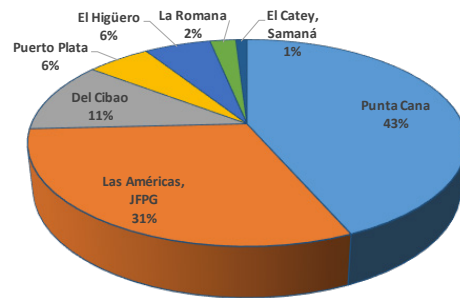
More than 40% of the aircraft movement on flights to/from the Dominican Republic in the 2018 year came from the Punta Cana Airport with 46,480, followed by the Las Americas Airport with 32,936. Regarding the Higuero Airport, even though its the least busiest, passenger traffic-wise, it's 5th in aircraft movement and the fastest growing with almost 18% more flights than the 2017 year. This is due mainly to it focusing, in large part, on smaller aircrafts, with less seat capacity.

Table 15 – Dom. Rep. Aircraft movement - Airports 2017 - 2018

Airports	2017	2018	Abs. Var.	Rel. Var.
Punta Cana	43,556	46,480	2,924	6.7%
Las Américas, JFPG	33,505	32,936	-569	-1.7%
Del Cibao	10,320	11,879	1,559	15.1%
Puerto Plata	6,432	5,976	-456	-7.1%
El Higuero	5,304	6,241	937	17.7%
La Romana	2,260	2,438	178	7.9%
El Catey, Samaná	996	1,051	55	5.5%
<b>Total general</b>	<b>102,373</b>	<b>107,001</b>	<b>4,628</b>	<b>4.5%</b>

Source: By the JAC, with data provided by the IDAC

Chart 23 – Dom. Rep. Aircraft movement - Airports 2018



Source: By the JAC, with data provided by the IDAC

## Aircraft Movement - Airlines based in the Dominican Republic

At the close of the 2018 year, Air Century positioned itself as the busiest Dominican based airline with close to 24 hundred flights.

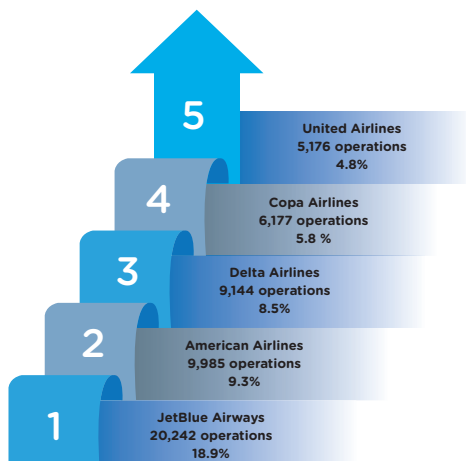
It's important to mention the growth shown by the 4 busiest Dominican based airlines, especially Sky High, which increased its aircraft movement from about 7 hundred in 2017 to over 2 thousand in 2018.

Illustration 36 – Dom. Rep. Busiest airlines based in the D.R. 2018



Source: By the JAC, with data provided by the IDAC

Illustration 37 – Dom. Rep. Busiest airlines 2018



Source: By the JAC, with data provided by the IDAC

## Aircraft movement - Airlines

In flights to/from the Dominican Republic, JetBlue Airways led the way with an aircraft movement of 20,242 in the year 2018; that number comes out to almost 30 arriving flights per day. Next on the list is American Airlines and Delta Airlines, with 9,985 and 9,144, respectively. Four of the top five are based in the USA.

These five airlines represent almost half of the total aircraft movement throughout all the international airports of the Dominican Republic.

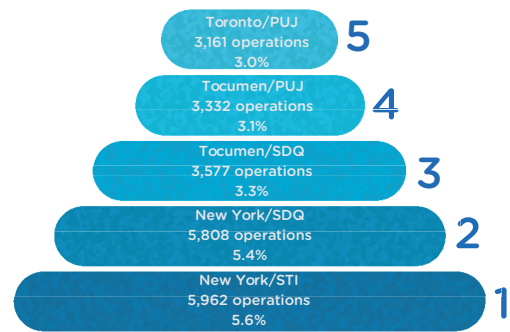


## Aircraft movement - Flight stages

Of the 107,001 registered international flights to/from the Dominican Republic, 20.4% came from the flight stages listed in the illustration 38. The top 2, New York/Del Cibao and New York/Las Américas JFPG, are the busiest passenger traffic-wise as well.

Details on these flight stages and the rest, plus the aircrafts used, can be seen in the annexes.

Illustration 38 – Dom. Rep. Aircraft movement - Busiest flight stages 2018



Source: By the JAC, with data provided by the IDAC



# INDICATORS



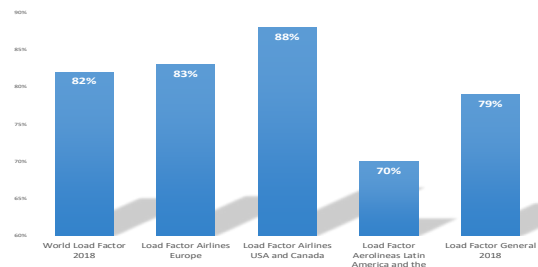
## Passenger Load Factor

The busiest airlines on flights to/from the Dominican Republic registered in the 2018 year a load factor of 79%, this number is below that of the world load factor, which was 82%. The ones that performed the best were the airlines based in North America and Europe with 88% and 83%, respectively. Both above the world load factor already mentioned.

The airlines based in Canada registered the best load factor of them all with an average of 91%.

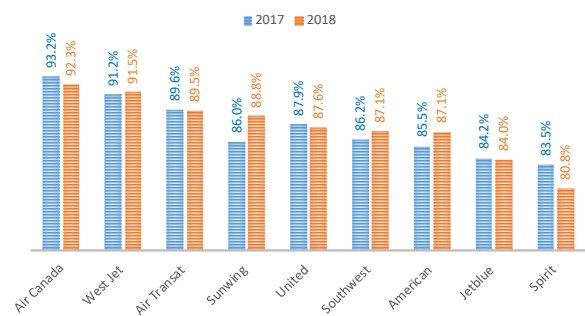
Meanwhile, the airlines based in USA had the second best load factor, 85%, highlighted by the performances by United Airlines and Southwest, 88% and 87%, respectively. In regards to growth, Sunwing stood out with a +3% improvement, compared to the last 2017 year, and Spirit decreased the most 3% less.

Chart 24 – Dom. Rep. Passengers Load Factor 2018



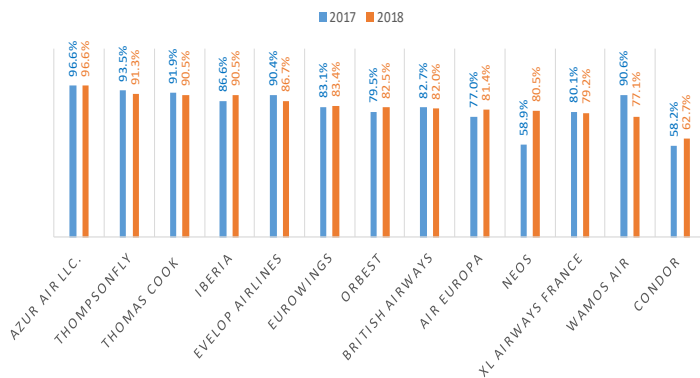
Source: By the JAC, with data provided by the IDAC, OACI and airlines

Chart 25 – Dom. Rep. Passengers Load factor - Airlines from the USA and Canada 2017 - 2018



Source: By the JAC, with data provided by the IDAC and airlines

Chart 26 – Dom. Rep. Passengers Load Factor - Airlines from Europe 2017 - 2018



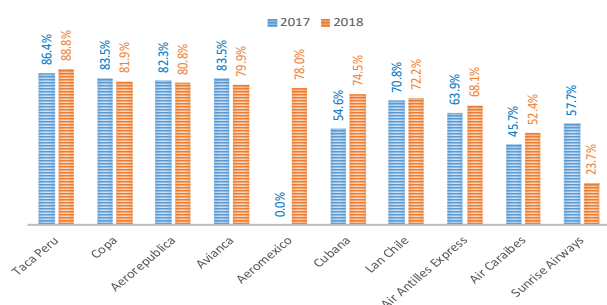
Source: By the JAC, with data provided by the IDAC and airlines

The 13 airlines in the chart 26, based in Europe, registered in average a 83% load factor, which is one percentage point more than the average LF of the previous 2017 year.

Ten of the thirteen airlines listed scored a LF north of 80%, highlighted by, Azur Air Llc, TUI Airways and Thomas Cook. It's important to mention the 22% improvement shown by Neo, in contrast to its LF of the year 2017.

As a whole, airlines based in Latin America and the Caribbean, as seen in the Chart 27, scored a 70% LF in the year 2018, which positions this region with the lowest number. The best of the group was Taca Peru, with an 89% LF and in reference to growth; Cubana de Aviacion improved 20%, compared to its LF of 2017.

Chart 27 – Dom. Rep. Passengers Load Factor - Airlines from Latin America and Caribbean 2017 - 2018



Source: Prepared by the JAC from the IDAC database and data provided by air operators



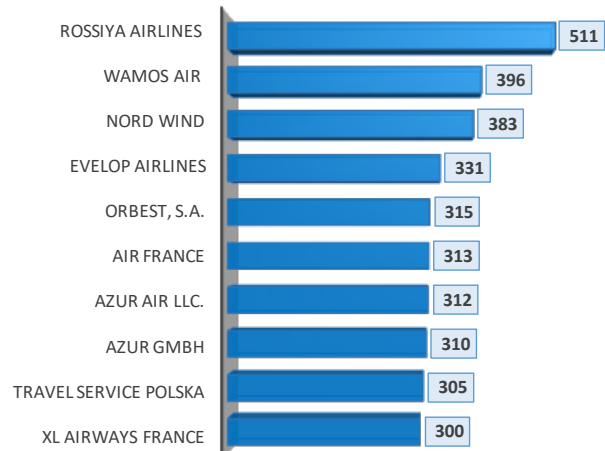
## Average amount of passengers carried per flight - Airlines

In the 2018 year, in the Dominican Republic, the average flight carried 135 passengers; 145 on scheduled flights and 84 on non-scheduled flights (charter).

In the chart 28, the airlines that averaged the most revenue passengers carried per flight are listed, to/from the Dominican Republic. Rossiya Airlines leads the way with 511, mainly due to their exclusive use of the aircraft B747-400, which has 522 seats.

All of the airlines listed in the top 10 are based in Europe, highlighted by the ones in Russia (Rossiya, Nord Wind and Azur Air) and in Spain (Wamos and Evelop).

Chart 28 – Dom. Rep. Passengers per flight - Airlines 2018

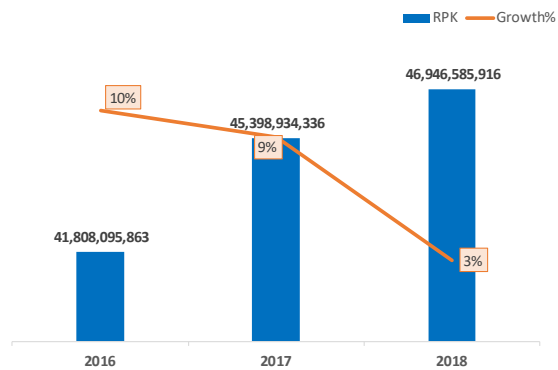


## Revenue Passenger Kilometer (RPK)

### RPK 2016 - 2018

Passenger traffic measured by RPK grew by +3% in the year 2018, -6% percentage points lower than the growth in the previous year of 2017.

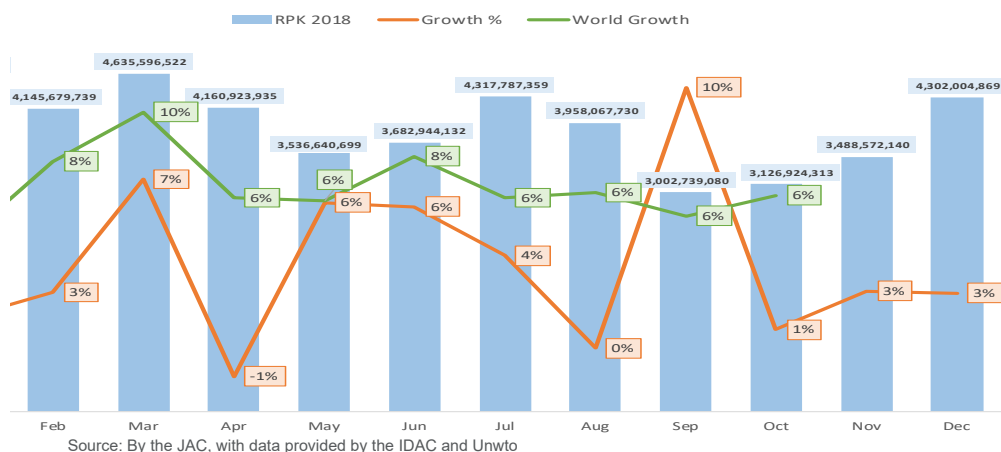
Chart 29 – Dom. Rep. Revenue Passenger Kilometer (RPK) 2016 -2018



### Monthly RPK 2018

Every month, except April registered passenger traffic growth, highlighted by September that reached a growth of 10% in RPK, surpassing that of the world growth of that particular month. Aside from September, the best performing months were March, May, June, all of which grew more than 6%.

Chart 30 – Dom. Rep. Monthly RPK 2018

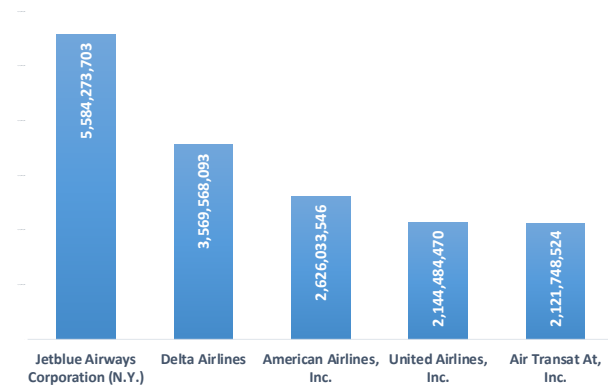




## RPK Airlines

In terms of RPK, the top 5 airlines accounted for 34% of the total RPK of the year 2018. Leading the way was JetBlue Airways, accounting for 12% of the total RPK, number that doesn't quite reach the percentage of passengers carried (19%). On the other hand, Air Transat represents 5% of the total RPK, equal to the proportion of passengers carried, 5% as well.

Chart 31 – Dom. Rep. RPK busiest airlines 2018



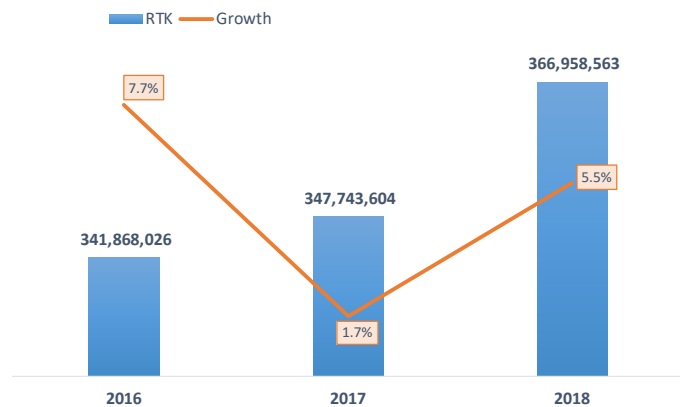
Source: By the JAC, with data provided www.distancecalculator.net

## Freight Tonne - Kilometers (FTK)

### FTK 2016 - 2018

Freight traffic, measured by FTK, grew by 5.5% in the year 2018, almost +4% points more than the year before, 2017 (1.7%). In the last 3 years, freight traffic has grown every year, even though there was a decelerated growth in the 2017 year of -6%.

Chart 32 – Dom. Rep. Freight Tonne Kilometer (FTK) 2016 - 2018

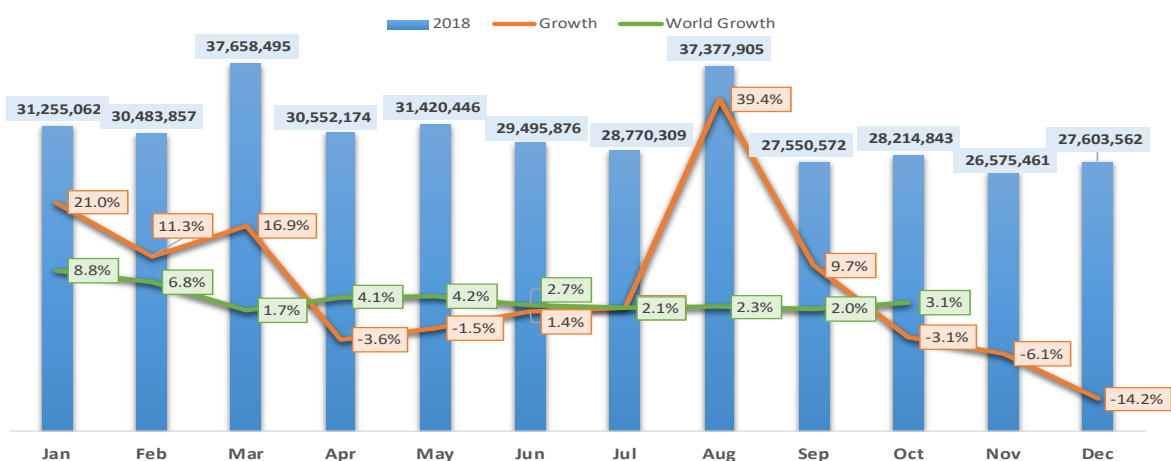


Source: By the JAC, with data provided by the General Directorate of Customs

### Monthly FTK 2018

Freight traffic reflected volatile results in the year 2018, whereas in the first 9 months (January-September) freight traffic measured by FTK grew at an 11% rate in average per month, but in the last 3 months, it decreased -8% monthly.

Chart 33 – Dom. Rep. Freight Tonne Kilometer (FTK) monthly 2018



Source: By the JAC, with data provided by the General Directorate of Customs



## FTK Airports 2017 - 2018

The Higuero and Del Cibao airports were the fastest growing in regards to traffic freight, measured by FTK, reflecting increases of 1,940% and 132%, respectively. In absolute terms, Del Cibao Airport stood out, more than doubling its freight traffic.

The biggest decreases in traffic freight occurred in the Puerto Plata (-31.5%) and Las Américas JFPG (-9.6%). Four out of the seven airports registered growth in freight traffic.

Table 16 – Dom. Rep FTK - Airports 2017 - 2018

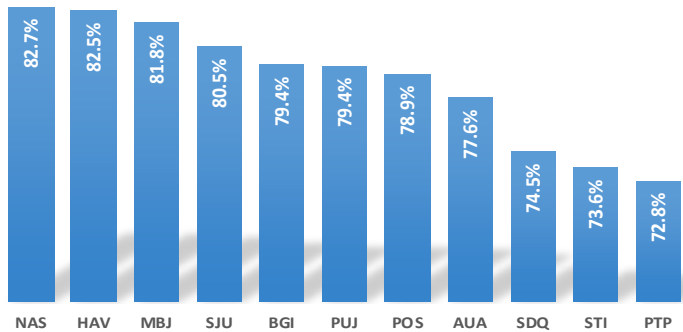
Dom. Airport	FTK 2017	FTK 2018	Growth %
Las Américas	216,833,452	195,974,819	-9.6%
Punta Cana	85,620,774	96,377,295	12.6%
Santiago	25,556,027	59,410,128	132.5%
Puerto Plata	15,217,449	10,423,384	-31.5%
La Romana	4,246,192	4,316,366	1.7%
El Catey-Samaná	259,903	256,499	-1.3%
El Higuero JB	9,806	200,072	1940.3%

Source: By the JAC, with data provided General Directorate of Customs

## On Time Performance (OTP)

Of the busiest airports of the Caribbean, The Bahamas, Havana and Kingston airports were the only ones to score an OTP over 80% in the 2018 year. Regarding the ones based in the Dominican Republic, the Punta Cana Airport performed the best at a 79.4% rate.

Chart 34 – Dom. Rep. Punctuality ranking of Caribbean Airports with the world 2018



Source: By the JAC, with data provided by OAG

Table 17 – Dom. Rep. OTP Busiest airports based in the D.R. 2017 - 2018

	2017	2018	Rel. Growth
PUJ	78.6%	79.4%	1.0%
SDQ	73.2%	74.5%	1.8%
STI	72.1%	73.6%	2.1%

Source: By the JAC, with data provided by OAG

The 3 busiest airports in the Dominican Republic, Punta Cana, Las Americas and Del Cibao, all of them improved their OTP in 2018, compared to the previous 2017 year, highlighted by Del Cibao's 2.1% betterment.

Illustration 39 – Dom. Rep. Ratio tourist arrivals/ population country 2018



Source: Oficina Nacional de Estadística e Información República de Cuba  
 Oficina Nacional de Estadística e Información República Dominicana  
 Statistical Institute of Jamaica  
 Central Statistical Office of Trinidad and Tobago  
 The Government of the Bahamas ; Department of Statistics  
 The World Bank IBRD – IDA  
 Central Bank of the Dominican Republic

## Ratio Tourist arrivals/Population

In the illustration 39, we can see the Tourist arrivals/population ratio of some of the countries/territories in the Caribbean. The Bahamas lead the way with a 3:1 ratio, almost quadrupling the amount of tourist arrivals, compared to its population.

The Dominican Republic is positioned in 3rd place with a 3:5 ratio, that is to say, for every resident of the Dominican Republic, 3 tourists arrive.

s turistas, respecto a los habitantes.





# FREIGHT TRAFFIC

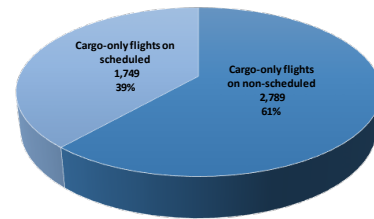




## Cargo flights 2018

In the Dominican Republic, as is in the world, most of the freight traffic by air is on combined flights (passengers, freight and mail). Nevertheless, in the 2018 year, there were 4,538 cargo-only flights, number that comes to about 6 per day in average. More than 60% (2,789) were on charter flights and the rest on scheduled (1,749).

Chart 35 – Dom. Rep. Cargo-only flights stages on scheduled and non-scheduled flights 2018



Source: By the JAC, with data provided by the IDAC

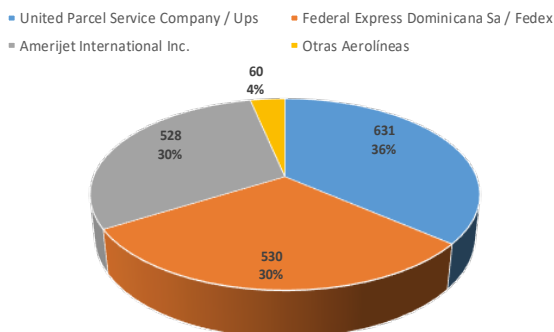
## Flight stages and airlines 2018

### Scheduled flights

UPS, Fedex and DHL are the 3 biggest package delivery companies in the world. UPS y Fedex, as can be seen in the chart 36, make their own operations, 631 and 530, respectively and also hire 3rd party airlines to completely cover their demand; Air Cargo Carriers and Gulf & Caribbean Cargo, just to name a few. DHL, on the other hand, hire 3rd party airlines for the totality of their package deliveries, and that is the reason for which they do not appear in the chart 36.

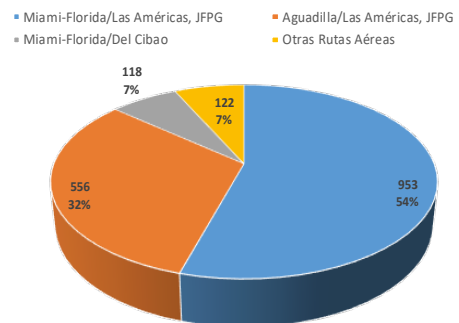
Regarding flight stages, 93% of the scheduled, cargo-only flights in the 2018 year were towards Miami and Aguadilla. The Miami Airport is the 5th biggest cargo hub un the USA and Aguadilla is the 2nd in the Caribbean.

Chart 36 – Dom Rep. Cargo-only airlines on scheduled flights 2018



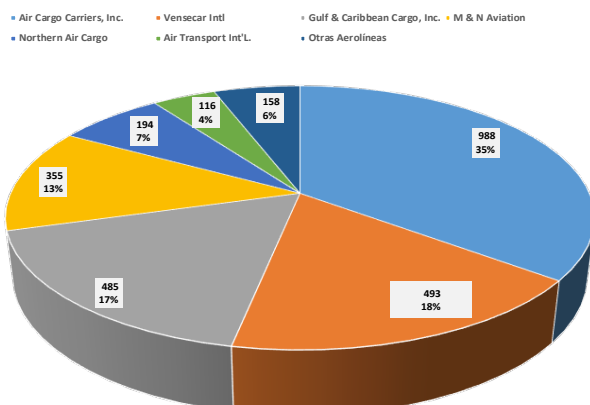
Source: By the JAC, with data provided by the IDAC

Chart 37 – Dom. Rep. Cargo-only flight stages on scheduled flights 2018



Source: By the JAC, with data provided by the IDAC

Chart 38 – Dom. Rep. Cargo-only airlines on non-scheduled flights 2018



Source: By the JAC, with data provided by the IDAC

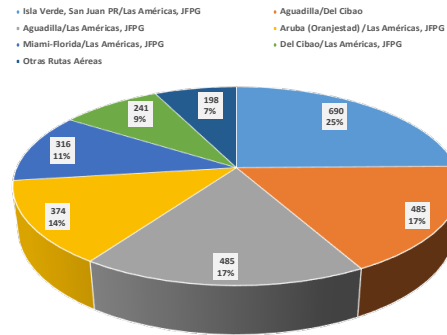
### Non-scheduled flights

Air Cargo Carriers, based in the USA, is the busiest cargo-only airline to/from the Dominican Republic with close to a thousand registered flights in the 2018 year. This amounts to an average of 9 flights per week. Of the 6 airlines mentioned in the chart 34, which represent 94% of the total aircraft movement in this modality, only Vensecar Intl. is not based in the USA (Venezuela).



In reference to flight stages, a high concentration towards Puerto Rico is very visible, mainly on the San Juan/Las Américas JFPG, Aguadilla/Del Cibao and Aguadilla/Las Américas JFPG routes; these 3 account for 60% of the total aircraft movement on charter flights.

Chart 39 – Dom. Rep. Busiest flight stages on charter-cargo only flights 2018



Source: By the JAC, with data provided by the IDAC

## Freight traffic

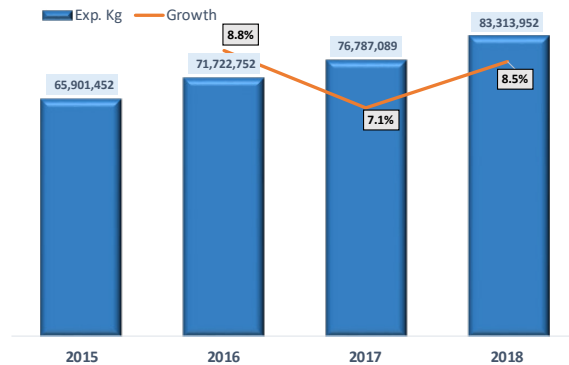
In the year 2018, there was a freight traffic of 126,647,638 Kg. by air, of which, 83,313,952 was on exports and 43,333,686 on imports, which translated to a total FOB value of US\$5,092,549,832. In regards to FOB, imports were much more valuable than exports, with the former averaging FOB US\$55/KG, while the latter averaged US\$32.68.

## Exports

### 2015 - 2018

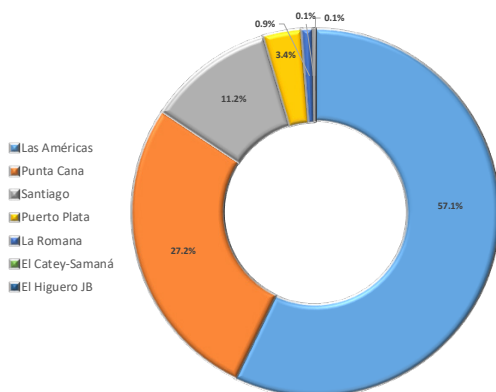
83,313,952 kg of goods were exported in the year 2018, number that represents an 8.5 growth compared to the 2017 year. As can be seen in the chart 40, since 2015, there has been a steady yearly growth on exports, in average about 8% annually, highlighted by 2016's 8.8% growth.

Chart 40 – Dom. Rep. Exports 2015-2018



Source: By the JAC, with data provided by General Directorate of Customs

Chart 41 – Dom. Rep. Exports - Airports 2018



Source: By the JAC, with data provided by General Directorate of Customs

## Airports

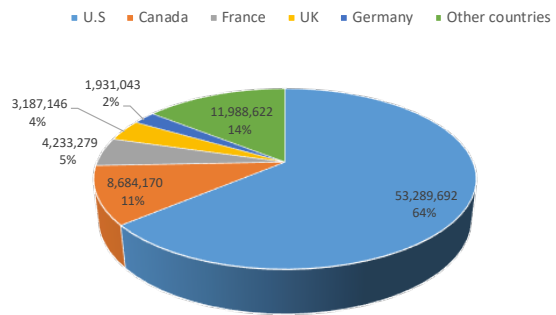
95% of the exports from the Dominican Republic, departed from the Las Américas JFPG, Punta Cana and Santiago airports, led by Las Américas JFPG with 47,601,023 Kg. (57%of the total).



## Destination country

In 2018, 74% of exports from the Dominican Republic were towards North America; 53,289,692 kg to USA and 8,684,170 kg to Canada. Exports towards Europe also played an important role, especially to France, UK and Germany; these three destinations accounted for 11% of the exports.

Chart 42 – Dom. Rep. Exports by country of destination 2018



Source: By the JAC, with data provided by General Directorate of Customs

## Exported goods

The most exported product from the Dominican Republic, by weight, are goods from the vegetable kingdom, 56,464,527 kg.; this number represents almost 70% of the total weight exported.

By FOB standards, the most exported product from the country were fine pearls, stones and precious metals, valued at US\$1,934,796,379, which was more than 70% of the total.

Table 18 – Dom. Rep. Exported goods 2018

	Load (Kg)	FOB value	V. FOB/KG
Products of the Vegetable Kingdom	56,464,527	48,806,877	0.9
Animal or Vegetable Fats and Oils	6,340,796	76,772,814	12.1
Fine Pearls, Stones or Precious Metals, Costume Jewelry, Coins	6,275,824	1,934,796,379	308.3
Machines and Apparatus	3,256,969	283,506,197	87.0
Products of the Chemical Industries	2,866,157	81,584,958	28.5
Others	8,109,679	297,057,526	36.6

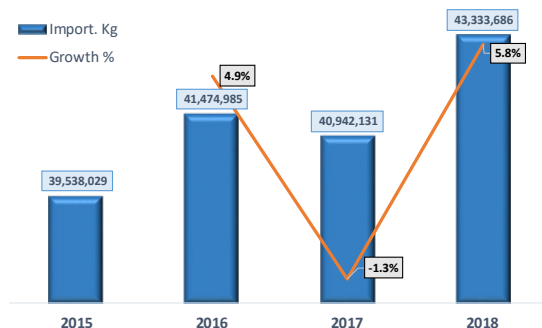
Source: By the JAC, with data provided by General Directorate of Customs

## Imports

### 2015 - 2018

There was a significant recovery on imports in the 2018 year after it decreased in the 2017 year. the mentioned recover (5.8%) was +7.1 points more than the 2017 variation(-1.3%).

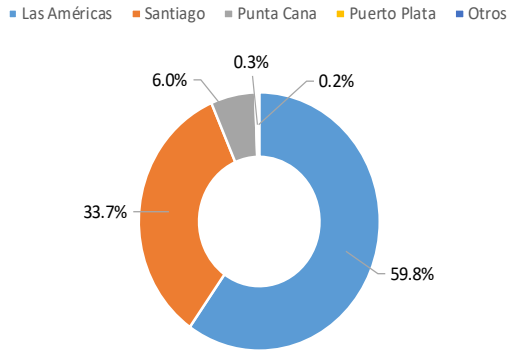
Chart 43 – Dom. Rep. Imports 2015 - 2018



Source: By the JAC, with data provided by General Directorate of Customs



Chart 44 – Dom. Rep. Imports Airports 2018



Source: By the JAC, with data provided by General Directorate of Customs

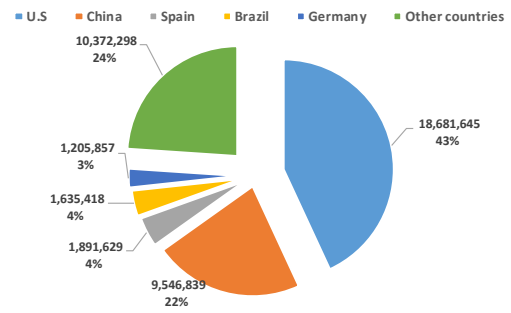
## Airports

99% of the imports to the Dominican Republic in the 2018 year were through the Las Américas, Del Cibao and Punta Cana; Las Américas excelled carrying over 25 million Kg. on imports, which accounts for more than half of the total amount.

## Origin country

The majority of the imported goods to the Dominican Republic in the 2018 year came from North America or Asia, specifically the USA, 18,681,645 Kg, and China, 9,546,839 Kg. the mentioned imports accounted for 65% of the total.

Chart 45 – Dom. Rep. Imports by country of origin 2018



Source: By the JAC, with data provided by General Directorate of Customs

## Imported goods

Machinery and appliances are the most imported products, by air, to the Dominican Republic, both FOB-wise (US\$806,290,488) and weight-wise (13,435,975 kg.). Chemical Industry products are the 3rd most imported to the Dominican Republic in regards o weight, but its's the most expensive imported product among the top 5 listed below with an average value of US\$105/KG.

Table 19 – Dom. Rep. Imported goods 2018

	Load (Kg)	FOB value	V. FOB/KG
Machines and Apparatus	13,435,975	806,290,488	60.0
Plastics	4,475,465	96,081,902	21.5
Products of the Chemical Industries	4,220,413	444,897,133	105.4
Common metals	3,477,661	80,151,252	23.0
Textile materials	3,333,169	90,414,028	27.1
Other products	14,391,003	852,190,279	59.2

Source: By the JAC, with data provided by General Directorate of Customs



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REPÚBLICA DOMINICANA



# **ANNEXES**





Table 20 – Dom. Rep. Daily Passenger Traffic - Airports December 2018

December 2018								
Day	Del Cibao	El Catey, Samaná	El Higüero	La Romana	Las Américas, JEPG	Puerto Plata	Punta Cana	Total general
1	51,746	5,398	1,385	6,490	124,347	26,532	264,336	480,234
2	49,734	7,606	1,707	8,122	123,667	32,574	255,525	478,935
3	52,278	4,828	1,509	5,956	123,756	30,566	261,409	480,302
4	48,865	4,270	1,512	6,850	120,915	26,823	256,339	465,574
5	49,864	4,795	1,790	7,133	120,400	27,991	252,675	464,648
6	50,389	6,923	1,620	4,820	122,547	26,749	244,291	457,339
7	49,311	5,097	1,426	6,454	120,350	26,166	264,872	473,676
8	51,492	4,986	1,538	8,062	121,517	27,524	258,493	473,612
9	51,600	7,740	1,802	7,216	123,072	30,279	244,418	466,127
10	52,478	4,990	1,399	5,875	125,703	31,231	263,802	485,478
11	49,208	4,719	1,566	6,798	120,540	30,193	256,852	469,876
12	53,573	5,784	1,591	6,459	120,333	27,185	253,576	468,501
13	50,109	3,946	1,504	4,365	122,588	31,714	245,914	460,140
14	54,326	5,006	1,442	8,064	121,515	26,543	264,161	481,057
15	52,031	5,096	1,588	5,916	125,379	26,636	255,872	472,518
16	54,828	6,502	1,663	6,953	124,180	29,830	263,145	487,101
17	54,354	4,812	1,466	6,113	125,277	30,279	270,412	492,713
18	51,955	4,098	1,546	7,161	126,621	27,448	262,190	481,019
19	55,030	4,702	1,611	6,204	124,450	27,006	259,048	478,051
20	54,375	5,530	1,510	2,977	128,551	32,513	252,430	477,886
21	55,040	6,630	1,568	8,281	127,390	26,092	256,606	481,607
22	54,244	4,843	1,544	5,985	127,510	27,777	260,061	481,964
23	54,473	8,274	1,761	6,779	123,293	30,922	257,380	482,882
24	52,814	4,619	1,375	6,590	122,890	30,625	267,064	485,977
25	51,928	5,140	1,456	7,121	125,713	27,463	253,471	472,292
26	55,665	4,591	1,681	6,416	123,579	27,254	254,491	473,677
27	53,095	4,381	1,604	5,657	128,425	33,011	253,208	479,381
28	54,688	5,365	1,615	7,396	123,648	26,050	263,537	482,299
29	48,503	4,724	1,421	6,182	115,471	22,721	240,162	439,184
30	48,454	5,553	1,608	5,915	114,237	25,006	235,879	436,652
31	31,972	1,801	954	2,512	76,384	17,230	147,113	277,966
<b>Total</b>	<b>1,598,422</b>	<b>162,749</b>	<b>47,762</b>	<b>196,822</b>	<b>3,774,248</b>	<b>869,933</b>	<b>7,838,732</b>	<b>14,488,668</b>

Source: By the JAC, with data provided by IDAC

Table 21 – Dom. Rep. Monthly passenger traffic - Airports 2018

Year 2018								
Months 2018	Del Cibao	El Catey, Samaná	El Higüero	La Romana	Las Américas, JEPG	Puerto Plata	Punta Cana	Total general
January	131,357	22,014	2,950	27,964	329,452	110,921	712,576	1,337,234
February	106,141	19,554	2,560	27,630	263,701	109,787	675,678	1,205,051
March	127,360	20,770	3,491	23,127	311,228	121,776	794,094	1,401,846
April	121,736	16,900	3,620	15,456	298,660	95,601	717,745	1,269,718
May	120,015	8,000	3,352	7,446	303,304	49,936	633,466	1,125,519
June	146,517	10,561	3,649	10,531	318,381	49,480	696,645	1,235,764
July	179,853	13,901	4,835	13,133	368,372	61,415	805,256	1,446,765
August	169,923	11,694	4,757	11,495	352,187	57,034	663,540	1,270,630
September	127,174	8,852	3,751	9,804	283,042	40,035	438,903	911,561
October	117,969	5,726	4,199	10,521	286,180	42,987	472,849	940,431
November	112,596	8,201	4,361	15,197	301,422	50,701	556,507	1,048,985
December	137,781	16,576	6,237	24,518	358,319	80,260	671,473	1,295,164
<b>Total</b>	<b>1,598,422</b>	<b>162,749</b>	<b>47,762</b>	<b>196,822</b>	<b>3,774,248</b>	<b>869,933</b>	<b>7,838,732</b>	<b>14,488,668</b>

Source: By the JAC, with data provided by IDAC

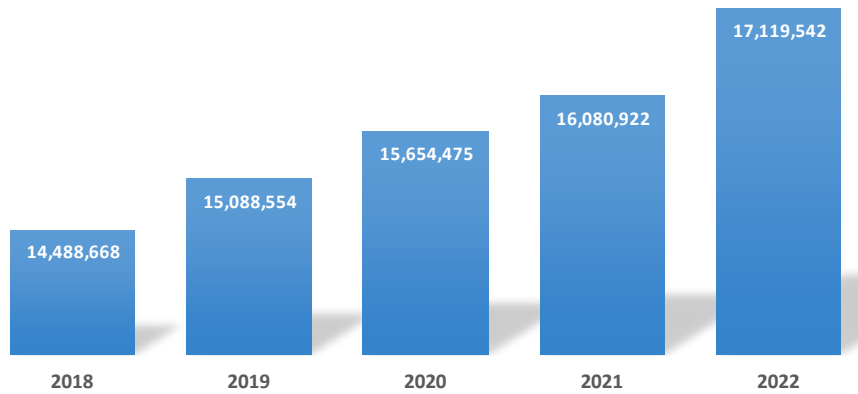


Table 22 – Dom. Rep. Monthly aircraft movement - Airports 2018

Year 2018								
Months 2018	Del Cibao	El Catey, Samaná	El Higüero	La Romana	Las Américas, JFG	Puerto Plata	Punta Cana	Total
January	982	137	489	449	2,707	748	4,174	9,686
February	819	135	430	415	2,208	696	3,962	8,665
March	900	154	478	331	2,606	826	4,728	10,023
April	866	114	478	195	2,560	675	4,187	9,075
May	870	52	431	84	2,601	352	3,722	8,112
June	1,027	66	490	107	2,669	337	4,189	8,885
July	1,226	88	559	106	3,120	417	4,763	10,279
August	1,175	65	532	101	3,045	384	3,971	9,273
September	1,033	59	507	73	2,650	283	2,684	7,289
October	948	42	541	74	2,654	313	2,883	7,455
November	901	48	604	195	2,784	382	3,268	8,182
December	1,132	91	702	308	3,332	563	3,949	10,077
<b>Total</b>	<b>11,879</b>	<b>1,051</b>	<b>6,241</b>	<b>2,438</b>	<b>32,936</b>	<b>5,976</b>	<b>46,480</b>	<b>107,001</b>

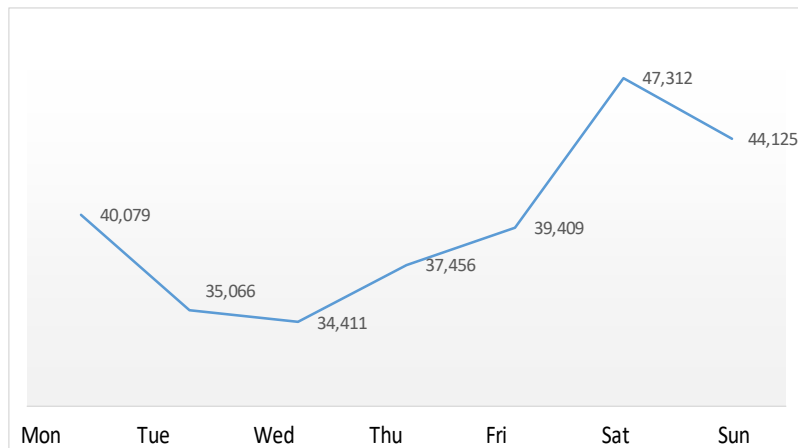
Source: By the JAC, with data provided by the IDAC

Chart 46 – Dom. Rep. Passenger traffic projections 2019 - 2022



Source: By the JAC, with data provided by the IDAC

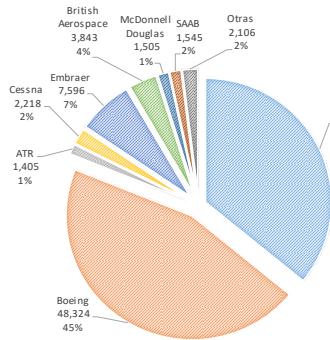
Chart 47 – Dom. Rep. Average daily aircraft movement 2018



Source: By the JAC, with data provided by the IDAC

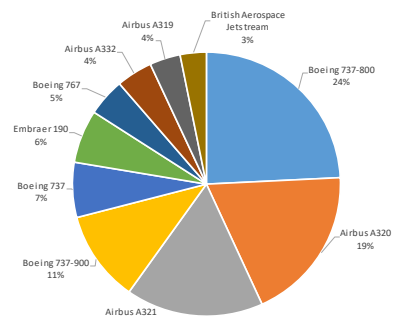


**Chart 48 – Dom. Rep. Aircraft movement by aircraft manufacturer 2018**



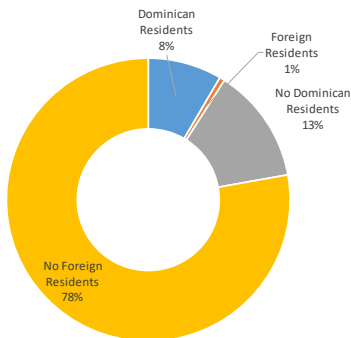
Source: By the JAC, with data provided by the IDAC

**Chart 49 – Dom. Rep. Aircraft movement by aircraft type 2018**



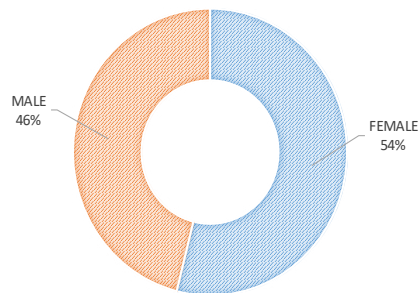
Source: By the JAC, with data provided by the IDAC

**Chart 50 – Dom. Rep. Passenger traffic arrivals - Residence 2018**



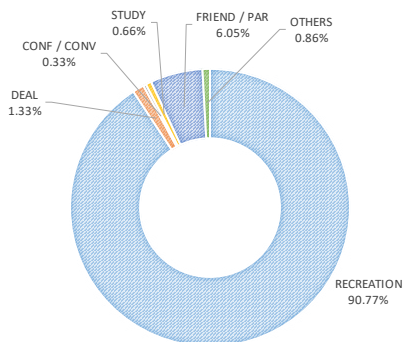
Source: By the JAC, with data provided by the Central Bank

**Chart 51 – Dom. Rep. Passenger traffic arrivals - gender 2018**



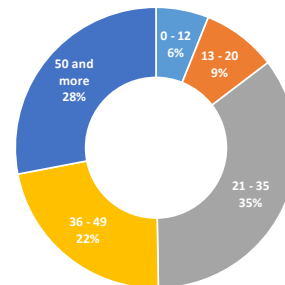
Source: By the JAC, with data provided by the Central Bank

**Chart 52 – Dom. Rep. Passenger traffic arrivals - Reason for trip 2018**



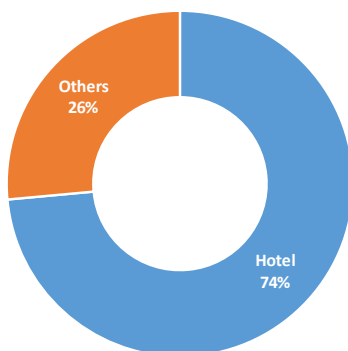
Source: By the JAC, with data provided by the Central Bank

**Chart 53 – Dom. Rep. Passenger traffic arrivals - Age 2018**



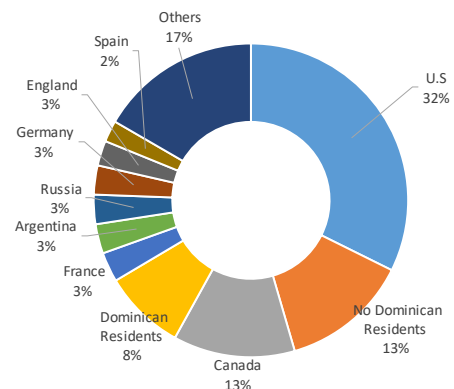
Source: By the JAC, with data provided by the Central Bank

**Chart 54 – Dom. Rep. Passenger traffic arrivals - Accommodations 2018**



Source: By the JAC, with data provided by the Central Bank

**Chart 55 – Dom. Rep. Passenger traffic arrivals - Country of residence 2018**



Source: By the JAC, with data provided by the Central Bank



Table 23 – Dom. Rep. Passenger traffic - Airlines 2017 - 2018

Airlines	2017	2018	Variation	Airlines	2017	2018	Variation
Jetblue Airways Corporation (N.Y.)	2,413,802	2,705,706	291,904	Xtra Airways D/B/A Tem Enterprises	86,677	2,537	(84,140)
American Airlines, Inc.	1,416,561	1,521,072	104,511	Magni Charters	1,797	1,493	(304)
Delta Airlines	1,401,429	1,456,138	54,709	One Airlines	1,405	1,067	(338)
United Airlines, Inc.	792,158	828,885	36,727	Servicios Aereo Regional Regair Cia Ltda.	-	1,065	1,065
Copa Airlines	675,196	710,297	35,101	Eastern Airlines	-	926	926
Air Transat At, Inc.	666,858	692,227	25,369	Azul Lineas Aereas Brasileiras	-	662	662
Sunwing Airlines, Inc.	519,905	560,017	40,112	Peruvian Airlines	1,599	613	(986)
Southwest Airlines Co.	313,980	387,714	73,734	Tame Linea Aerea Del Ecuador	2,334	605	(1,729)
Aerovias Del Continente Americano, S.A./Avianca	243,833	310,213	66,380	Conviasa	135	552	417
Air Canada	234,004	292,179	58,175	Tuifly Gmbh	355	437	82
Air Europa	243,502	270,064	26,562	Cayman Airways Ltd	519	398	(121)
Spirit Airlines, Inc.	208,956	268,692	59,736	Aero Regional	-	385	385
Air France	244,741	255,183	10,442	Taca Int'L. Airlines, S.A.	892	385	(507)
Condor Flugdienst Gmbh	267,240	242,187	(25,053)	Air Panama	-	349	349
Thomsonfly Ltd / Tui Airways Limited	245,661	255,087	9,426	Transaviaexport	-	306	306
Azur Air Llc.	285,671	228,963	(56,708)	Avianca Ecuador	-	278	278
Eurowings	145,578	214,830	69,252	Vuelo Privado	361	270	(91)
Iberia / Lineas Aereas De España	214,469	205,710	(8,759)	Vi Air Link (Turtle Dove)	147	269	122
Lan Peru, S.A.	179,609	188,843	9,234	Lot Polish Airlines	-	252	252
Swift Air Llc	74,186	184,944	110,758	Estelar Latinoamerica, C.A.	213	241	28
West Jet Airlines, Ltd.	175,498	180,910	5,412	Aeroenlaces Nacionales S.A. De C.V D/B/A Viva Aerc	-	210	210
Aerorepublica	151,718	163,882	12,164	Aviatsa	-	207	207
Frontier Airlines, Inc.	149,692	154,840	5,148	Albatros Airlines	-	178	178
Tuifly / Tui Airlines Belgium	113,006	118,843	5,837	Servicios Aereos, S.A. / Servair, S.A.	10	174	164
Air Caraibes	108,998	114,586	5,588	Webjet Linhas Aereas	-	153	153
Rossiya Airlines	107,197	105,208	(1,989)	Aerolineas Santo Domingo, S.A.	197	132	(65)
Aerolineas Argentinas S.A.	86,932	101,406	14,474	Tradewind Aviation Llc	74	125	51
Transamerican Airlines, S.A. (Taca Peru)	78,732	97,504	18,772	Gulf & Caribbean Cargo, Inc.	-	125	125
Laser Airlines	82,947	92,960	10,013	Journey Aviation, Llc	41	123	82
Nord Wind	59,315	92,803	33,488	Executive Aviation	108	116	8
British Airways	70,022	82,802	12,780	Western Air Charter DbA Jet Edge	86	110	24
Evelop Airlines	74,425	80,172	5,747	Jet Access Aviation, Llc.	28	106	78
Tuifly / Tui Airlines Nederland	79,783	79,978	195	Presidential Aviation	86	103	17
XI Airways France	99,387	78,277	(21,110)	Million Air	111	93	(18)
Edelweiss Air Ag	52,636	71,290	18,654	Seaborne Airlines	3,729	86	(3,643)
Air Canada Rouge	62,145	67,769	5,624	Talon Air, Inc.	42	80	38
Sun Country Airlines, Inc./Mn Airlines Llc	49,033	66,029	16,996	Surinam Airways	113	74	(39)
Vrg Linhas Aereas, S.A./Varig	69,573	65,129	(4,444)	Chartright Air, Inc.	48	73	25
Wamos Air	60,745	64,950	4,205	Maine Aviation Aircraft Charter	-	72	72
Orbest, S.A.	46,414	63,608	17,194	Gama Aviation Limited	53	70	17
Aerovias De Mexico, S.A.	-	59,469	59,469	Gestair	54	69	15
Thomas Cook Airlines (Uk) Ltd	42,647	47,916	5,269	Hop-A-Jet, Inc.	36	67	31
Latam Airlines Chile/ Lan Airlines /Lanchile	45,843	43,608	(2,235)	Delta Private Jets	63	64	1
Miami Air International, Inc.	10,242	42,986	32,744	Executive Jet Management, Inc.	69	64	(5)
Neos S.P.A.	34,525	40,349	5,824	Jet Aviation Flight Services, Inc (Teterboro, NJ)	36	63	27
InterCaribbean Airways Limited	20,716	35,109	14,393	Lyon Aviation, Inc.	76	61	(15)
Rutas Aereas De Venezuela Rav, S.A./Ravsa	23,178	34,266	11,088	Interjet / Abc Aerolineas, S.A. De C.V.	284	61	(223)
Air Century, S.A. / A C S A	18,673	34,061	15,388	Skyservice Business Aviation	38	53	15
Allegiant Air, Inc.	37,559	30,912	(6,647)	Vista Jet Ltd	117	51	(66)
Sky High Aviation Services, S.R.L.	7,940	30,753	22,813	Reva Inc	75	51	(24)
Blue Panorama Airlines Spa	21,370	29,893	8,523	Wing Aviation Charter Services, Llc	10	50	40
World Atlantic Airlines/Caribbean Sun Airlines	32,786	23,266	(9,520)	Sky Charter Limited	-	48	48
Air Antilles Express	24,634	22,396	(2,238)	Xojet Inc.	27	48	21
Latam Airlines Brasil / Tam Linhas Aereas S.A.	3,112	21,687	18,575	Prime Jet	12	46	34
Turpial Airlines C.A.	75	21,038	20,963	Windsor Jet	22	45	23
Dynamic Intl. Airways, Llc.	509	19,692	19,183	Bohlke International Airways, Inc.	59	41	(18)
Pawa Dominicana	288,530	19,330	(269,200)	Flexjet Llc	25	41	16
Servicios Aereos Profesionales, S.A.	9,875	18,970	9,095	Dumont Aircraft Charter, Llc.	35	40	5
Air Italy S.P.A.	-	17,504	17,504	Alerion Aviation	62	38	(24)
Azur Gmbh	24,563	17,357	(7,206)	Transporte Aereo Guatemalteco (Tag)	-	38	38
Windward Island Airways International	-	15,340	15,340	Corporate Flight Management, Inc.	-	38	38
Thomas Cook Airlines Scandinavia	20,647	14,038	(6,609)	National Jets, Inc. (Ynt)	25	36	11
Andes Lineas Aereas, S.A.	9,416	13,035	3,619	Pegasus Elite Aviation, Llc.	67	36	(31)
Aerolitoral, S.A. De C.V. (Aeromexico Connect)	45,098	10,850	(34,248)	Air Gato Enterprises, Inc.	30	35	5
Cubana De Aviacion, S.A.	22,127	10,774	(11,353)	Aircraft Services Group, Inc.	5	32	27
Travel Service Polska	2,707	8,547	5,840	M & N Aviation	152	31	(121)
Latin American Wings	11,023	6,987	(4,036)	My Jet Saver, Llc	53	31	(22)
Finnair Oyj	7,422	6,217	(1,205)	A-Ok Jets	-	29	29
Caicos Express Airways, Ltd.	2,873	5,820	2,947	Dumont Group	-	29	29
Icelandair	6,215	5,611	(604)	Consorcio Helitec	53	29	(24)
Boliviana De Aviacion	2,162	5,541	3,379	Jet Budget	42	27	(15)
Fly Always N.V.	51	5,459	5,408	Sc Aviation	4	26	22
Sunrise Airways	8,103	5,252	(2,851)	Fai Rent-A-Jet Ag	33	24	(9)
Ltd I Fly	16,136	4,447	(11,689)	Ultra Air Llc.	-	24	24
Ukraine International Airlines	195	4,234	4,039	Contour Airlines	-	23	23
Aserca Airlines, C.A.	53,332	3,938	(49,394)	Air Link	21	23	2
Helicopteros Dominicanos, S.A./Helidosa	2,338	3,456	1,118	Wilmington Trust Co.	-	22	22
Azur Air Ukraine Airlines Limited Liability Comp.	-	2,908	2,908	Jet Select Aviation	50	22	(28)
Polskie Linie Lotnicze Lot Sa	-	2,708	2,708	Otros	245,597	1,299	(244,298)
Ir Aero Airlines	-	2,692	2,692	<b>Total</b>	<b>13,770,551</b>	<b>14,488,668</b>	<b>718,117</b>

Source: By the JAC, with data provided by IDAC



Table 24 – Dom. Rep. Passenger traffic - Flight stages 2017 - 2018

Air Routes	2017	2018	Variation	Air Routes	2017	2018	Variation
New York/Las Américas, JFPG	951,679	952,038	359	Cincinnati-Kentucky/Punta Cana	22,049	25,071	3,022
New York/Del Cibao	861,808	950,773	88,965	Sheremetyevo-Moscú/Puerto Plata	19,698	25,010	5,312
Toronto, Lester B. Pearson/Punta Cana	544,015	629,363	85,348	Lambert-St. Louis/Punta Cana	22,781	24,668	1,887
New York/Punta Cana	443,932	490,600	46,668	Santiago de Chile/Punta Cana	26,230	24,017	(2,213)
Miami-Florida/Las Américas, JFPG	500,151	437,769	(62,382)	Frankfurt/Las Américas, JFPG	25,324	23,540	(1,784)
Atlanta /Punta Cana	412,705	436,058	23,353	Manchester/Puerto Plata	28,504	23,268	(5,236)
Tocumen/Punta Cana	372,800	425,144	52,344	Pittsburgh/Punta Cana	24,389	23,231	(1,158)
Montreal/Punta Cana	345,212	402,057	56,845	Montreal/La Romana	32,660	22,790	(9,870)
Tocumen/Las Américas, JFPG	396,793	382,388	(14,405)	Brasilia/Punta Cana	3,721	21,008	17,287
Miami-Florida/Punta Cana	345,961	380,963	35,002	Cleveland/Punta Cana	20,544	20,366	(178)
Madrid-Barajas/Las Américas, JFPG	348,680	377,091	28,411	Frankfurt/El Catey, Samaná	3,812	20,034	16,222
Callao, Lima/Punta Cana	276,708	290,569	13,861	Willemstad (Curacao)/Las Américas, JFPG	31,141	19,975	(11,166)
Charlotte/Punta Cana	253,120	272,079	18,959	Ámsterdam - Schiphol/Punta Cana	17,831	19,418	1,587
Paris-Charles de Gaulle/Punta Cana	259,611	271,555	11,944	Roma-Fiumicino/La Romana	23,911	17,923	(5,988)
Newark/Punta Cana	253,939	269,051	15,112	Bruselas/Las Américas, JFPG	15,770	17,438	1,668
Fort Lauderdale-Hollywood/Las Américas, JFPG	241,231	261,433	20,202	Düsseldorf/Puerto Plata	43,910	17,215	(26,695)
Bogotá/Punta Cana	177,674	249,798	72,124	Islas Vírgenes Británicas/Las Américas, JFPG	8,451	16,398	7,947
Fort Lauderdale-Hollywood/Punta Cana	136,697	227,941	91,244	Hamilton-Ontario/Punta Cana	14,026	16,256	2,230
Madrid-Barajas/Punta Cana	214,814	225,221	10,407	Frankfurt/Puerto Plata	41,957	16,246	(25,711)
Newark/Las Américas, JFPG	127,496	214,881	87,385	Montego Bay/Punta Cana	11,898	16,141	4,243
Newark/Del Cibao	209,878	213,850	3,972	Ottawa/Puerto Plata	10,339	14,858	4,519
Filadelfia-Pensilvania/Punta Cana	204,779	211,197	6,418	Bristol/Punta Cana	300	14,434	14,134
Isla Verde, San Juan PR/Las Américas, JFPG	231,943	208,253	(23,690)	Quebec/Puerto Plata	16,815	13,917	(2,898)
Chicago-O'Hare/Punta Cana	201,662	203,299	1,637	Barcelona-El Prat/Punta Cana	30,567	13,447	(17,120)
Toronto, Lester B. Pearson/Puerto Plata	166,500	185,304	18,804	St. Petersburg/La Romana	-	13,201	13,201
Domodedovo-Moscú/Punta Cana	225,062	174,864	(50,198)	Edmonton/Punta Cana	16,546	12,720	(3,826)
Londres-Gatwick/Punta Cana	154,742	161,319	6,577	Filadelfia-Pensilvania/Las Américas, JFPG	13,501	12,316	(1,185)
Baltimore-Washington/Punta Cana	144,920	144,819	(101)	Providenciales/Las Américas, JFPG	10,766	12,295	1,529
Isla Verde, San Juan PR/Punta Cana	133,898	129,615	(4,283)	Halifax/Puerto Plata	11,650	12,260	610
Miami-Florida/Del Cibao	103,940	128,807	24,867	Toronto, Lester B. Pearson/La Romana	18,039	12,130	(5,909)
Atlanta /Las Américas, JFPG	119,763	127,735	7,972	Atlanta /Del Cibao	10,709	12,013	1,304
Maiquetía/Las Américas, JFPG	155,503	124,851	(30,652)	Paris-Orly/Las Américas, JFPG	13,484	12,002	(1,482)
Vnúkovo-Moscú/Punta Cana	122,847	122,477	(370)	Ciudad de Alajuela/Las Américas, JFPG	12,177	11,776	(401)
Boston-Massachusetts/Las Américas, JFPG	110,967	119,391	8,424	Calgary/Punta Cana	12,201	11,553	(648)
Manchester/Punta Cana	103,737	117,109	13,372	Milwaukee-Wisconsin/Punta Cana	10,324	11,497	1,173
Montreal/Puerto Plata	113,234	110,095	(3,139)	Ambrosio L.V. Taravella - Pajas Blancas/El Catey, Sar	7,666	11,337	3,671
Frankfurt/Punta Cana	85,699	109,757	24,058	Valencia, Venezuela/Las Américas, JFPG	81	11,011	10,930
Miami-Florida/Puerto Plata	99,633	107,017	7,384	Aruba (Oranjestad) /Las Américas, JFPG	43,256	10,948	(32,308)
Düsseldorf/Punta Cana	109,541	101,636	(7,905)	Valencia, Venezuela/Punta Cana	75	10,397	10,322
Fort Lauderdale-Hollywood/Del Cibao	35,528	101,264	65,736	Santiago de Cuba/Las Américas, JFPG	17,934	10,122	(7,812)
New York/Puerto Plata	116,393	97,259	(19,134)	Múnich/Puerto Plata	8,658	9,838	1,180
Orlando-Florida/Las Américas, JFPG	72,236	96,977	24,741	Katowice/Punta Cana	14,333	9,617	(4,716)
Ezeiza-Buenos Aires/Punta Cana	86,711	96,039	9,328	Poznań-Lawica/Punta Cana	2,184	9,558	7,374
Boston-Massachusetts/Del Cibao	68,824	94,979	26,155	Estocolmo-Arlanda/Puerto Plata	10,588	9,318	(1,270)
Bogotá/Las Américas, JFPG	90,045	94,410	4,365	Londres-Gatwick/Puerto Plata	25,585	9,301	(16,284)
Washington-Dulles/Punta Cana	85,477	92,681	7,204	Isla Verde, San Juan PR/El Higüero	4,651	9,266	4,615
Minneapolis/Punta Cana	74,563	88,633	14,070	Estocolmo-Arlanda/Punta Cana	7,422	9,065	1,643
Boston-Massachusetts/Punta Cana	75,958	82,650	6,692	Punta Cana/Las Américas, JFPG	11,413	8,807	(2,606)
Bruselas/Punta Cana	81,445	79,976	(1,469)	Winnipeg/Puerto Plata	9,035	8,728	(307)
Paris-Orly/Punta Cana	63,660	75,760	12,100	Pointe a Pitre/Punta Cana	6,437	8,714	2,277
Chicago-Illinois/Punta Cana	79,780	72,427	(7,353)	Providenciales/Del Cibao	6,203	8,440	2,237
Zúrich/Punta Cana	52,806	70,691	17,885	Puerto Príncipe/Las Américas, JFPG	14,539	8,377	(6,162)
Quebec/Punta Cana	67,904	70,046	2,142	Lansing Capital City/Punta Cana	7,157	8,351	1,194
Ciudad de México-D.F./Las Américas, JFPG	44,818	67,816	22,998	Montego Bay/Las Américas, JFPG	15,419	8,311	(7,108)
Newark/Puerto Plata	65,479	65,010	(469)	Copenhague/Punta Cana	3,512	7,846	4,334
Sao Paulo/Punta Cana	66,325	63,230	(3,095)	Chicago-Rockford/Punta Cana	8,378	7,519	(859)
Houston-Texas/Punta Cana	60,323	61,553	1,230	Moncton/Punta Cana	8,550	7,426	(1,124)
Portela/Punta Cana	42,358	57,950	15,592	Saint Johns, Antigua y Barbuda /La Romana	6,522	6,971	449
Colonia/Punta Cana	83,796	56,693	(27,103)	Boston-Massachusetts/Puerto Plata	6,333	6,932	599
Sheremetyevo-Moscú/Punta Cana	40,367	55,855	15,488	Paris-Charles de Gaulle/Puerto Plata	6,258	6,748	490
Isla Verde, San Juan PR/Del Cibao	52,031	54,418	2,387	Winnipeg/Punta Cana	5,537	6,591	1,054
Milán-Malpensa/La Romana	41,899	52,223	10,324	Terranova y Labrador/Punta Cana	6,321	6,121	(200)
Montreal/El Catey, Samaná	48,130	50,180	2,050	Montego Bay/La Romana	11,455	6,103	(5,352)
Múnich/Punta Cana	58,746	48,976	(9,770)	Maiquetía/Punta Cana	7,491	6,023	(1,468)
Colonia/Puerto Plata	53,784	45,518	(8,266)	Port Columbus/Punta Cana	6,023	6,013	(10)
Toronto, Lester B. Pearson/El Catey, Samaná	52,326	40,434	(11,892)	Madrid-Barajas/El Catey, Samaná	-	5,845	5,845
Ottawa/Punta Cana	36,769	37,726	957	Vantaa/Puerto Plata	7,422	5,828	(1,594)
Dallas-Texas/Punta Cana	27,065	37,715	10,650	London-Ontario/Punta Cana	5,604	5,783	179
Birmingham, Inglaterra/Punta Cana	41,152	34,580	(6,572)	Montreal/Las Américas, JFPG	487	5,731	5,244
Tocumen/Del Cibao	34,045	33,087	(958)	Las Américas, JFPG/Punta Cana	723	5,681	4,958
St. Petersburg/Punta Cana	56,270	30,984	(25,286)	Boryspil/La Romana	788	5,598	4,810
Varsovia/Punta Cana	26,095	30,702	4,607	Kansas City/Punta Cana	7	5,576	5,569
Detroit/Punta Cana	25,287	30,413	5,126	Düsseldorf/El Catey, Samaná	-	5,278	5,278
Halifax/Punta Cana	29,760	29,809	49	Sheremetyevo-Moscú/Las Américas, JFPG	-	5,218	5,218
Pointe a Pitre/Las Américas, JFPG	35,981	29,792	(6,189)	Ottawa/El Catey, Samaná	3,404	5,211	1,807
Paris-Charles de Gaulle/Las Américas, JFPG	30,324	27,685	(2,639)	Windsor/Punta Cana	4,317	5,142	825
Puerto Príncipe/El Higüero	25,577	27,283	1,706	Viru Viru/La Romana	1,735	5,134	3,399
Saint Marteen/Las Américas, JFPG	53,430	27,247	(26,183)	Quebec/El Catey, Samaná	5,212	5,130	(82)
Charlotte/Puerto Plata	16,297	27,083	10,786	Otras rutas	336,545	251,850	(84,695)
New York/La Romana	26,228	25,511	(717)				
<b>Total</b>	<b>13,770,551</b>	<b>14,488,668</b>	<b>718,117</b>				

Fuente: Elaborado por la JAC a partir de la base de datos del IDAC

